KING GLOBAL
CRITICAL MINERALS

Black Canyon Project

A Significant Portfolio of Past Producing Mines in the Historic Mining State of Arizona

CSE: KING | OTC: KGLDF | FSE: 5LM0 | KINGGLOBAL.GOLD

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STRATEGIC LOCATION & SCALE

Black Canyon Property is located near Cleator, Arizona, in the Black Canyon Mining district of Yavapai County.

Black Canyon Property comprises 221 contiguous mining claims covering approx 4,000 acres (986 ha) in the Black Canyon Mining District, Yavapai County

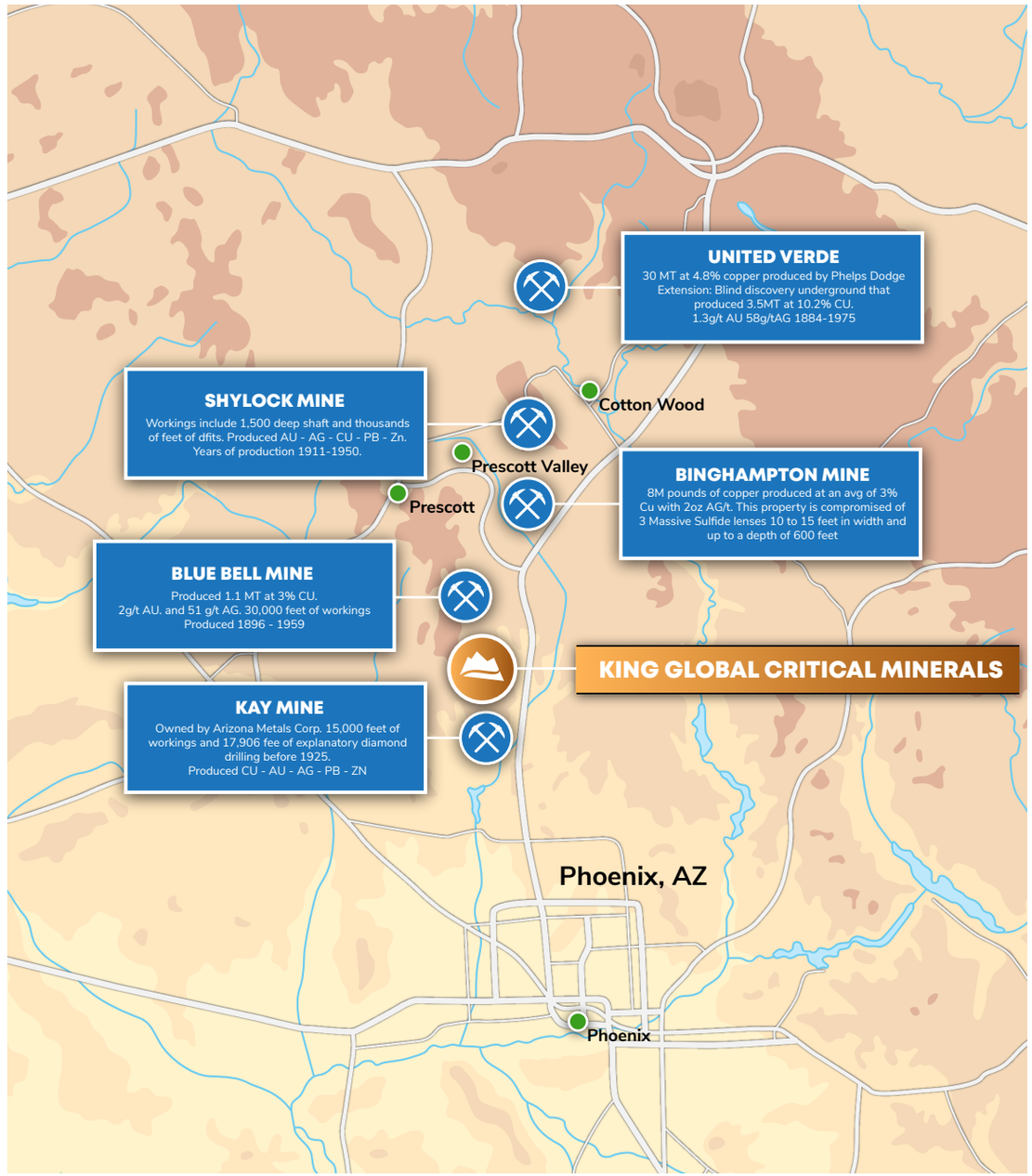
Property easily accessible via interstate Highway I-17, just 62.14 miles north of Phoenix Arizona

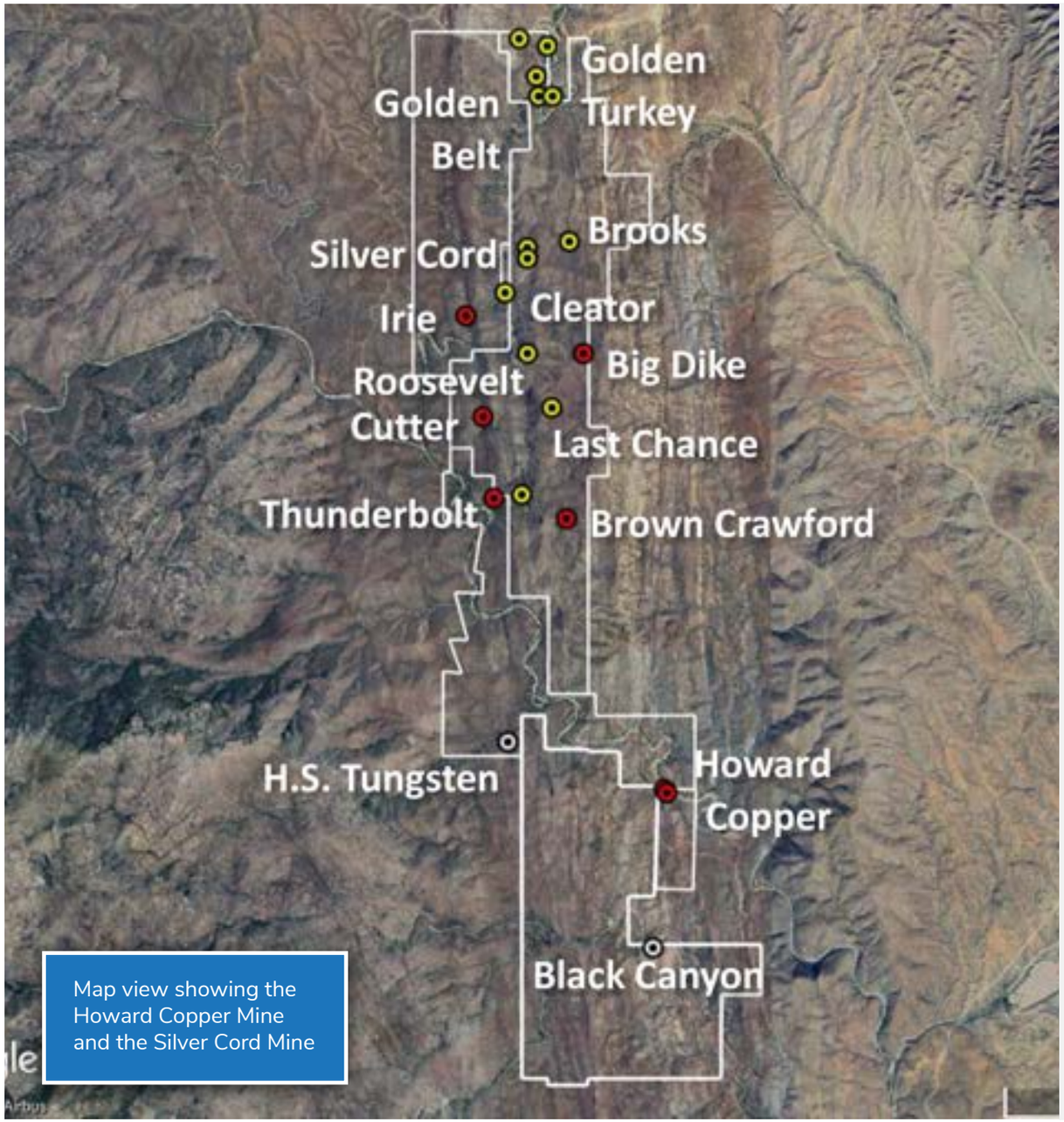
15 former operating mines within the Black Canyon land package
20 new historical workings identified on additional land package

60 vein-hosted base and precious metal mines within 93.21 miles radius

"The Bradshaw Mountains are one the most mineralized mountain systems in the world" - **USDA.GOV**







Map view showing the Howard Copper Mine and the Silver Cord Mine

PROJECT OVERVIEW

- The presence of Precambrian geology as well as iron and rhyolite tuff indicate a geological environment for VMS mineralization
- The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930
- Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization
- Approx 4,000 acres and 221 contiguous claims
- 3D-IP Survey in 2024 indicating presence of coincident resistivity and chargeability anomalies
- Completed 410.10 miles VTEM survey in November 2024
- Completed 25X25 metre gravity survey on Howard Copper Mine and Iron Horse showings in June 2025
- Completed 9,000 foot diamond drilling program on Silver Cord Property in September 2025
- Completed 9,000 foot, Phase 2 drill program at Silver Cord February 2026
- Ongoing 14,000 foot, maiden drill program at the Iron Horse VMS project

GOLDEN TURKEY & GOLDEN BELT MINED MATERIAL DUMPS

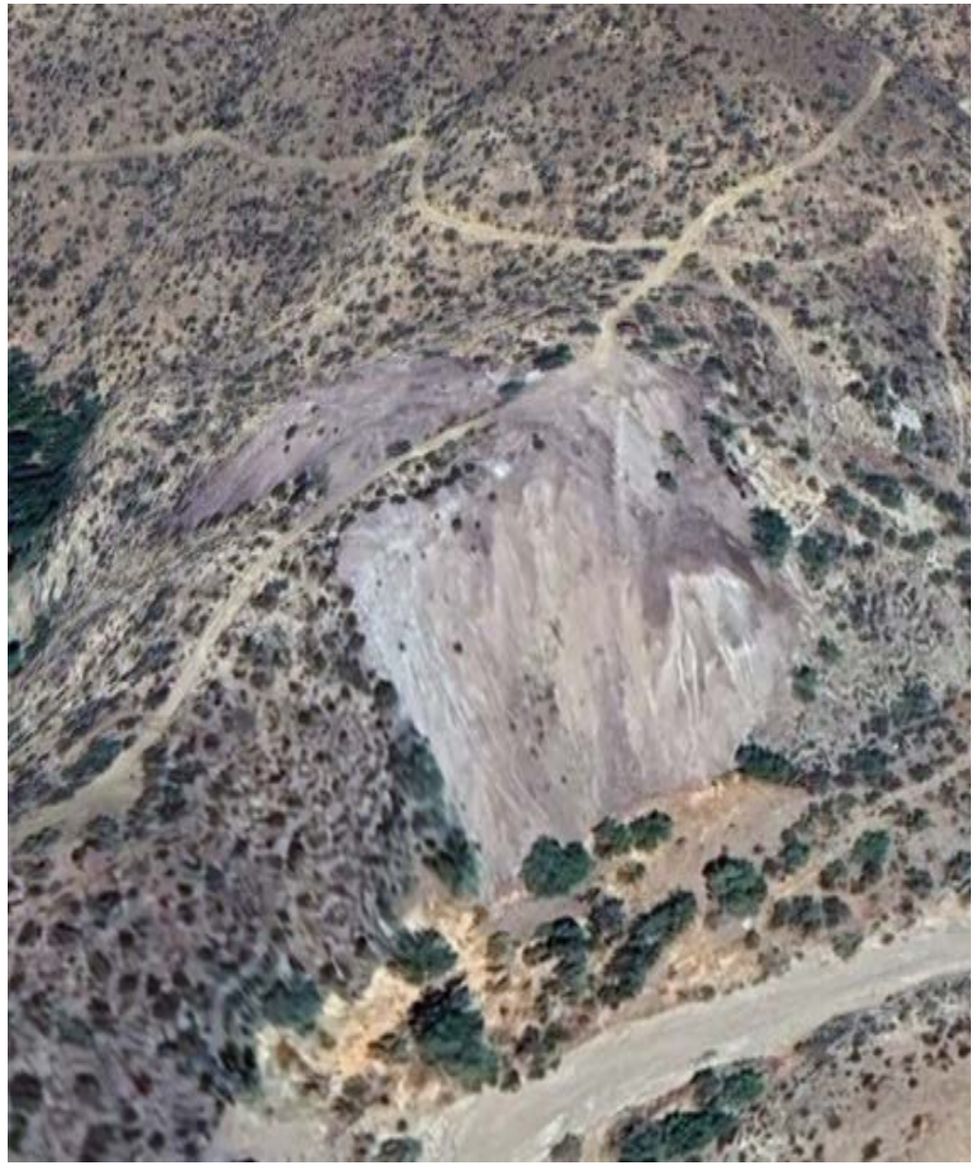
Historical Records and Assays

- Golden Turkey vein system discovered in 1900 and mined 1931 through 1942
- Golden Turkey and Golden Belt mines represent vein hosted gold systems with significant past production
- Mine ceased production due to flooding and lack of available works during WW 2
- Historical (non 43-101 compliant) estimation that Golden Turkey waste material totals 245,000 tons
- 76 dump samples (ALS assayed) averaged approximately 3.85 g/t Au and 76 g/t Ag
- Several of the strongest samples also enriched with PB, Zn and Sb
- All waste dump sites to be surveyed by professional Engineering Consultant
- Other dumps at Thunder Bolt, Gold Cord and Silver Cord to be assayed

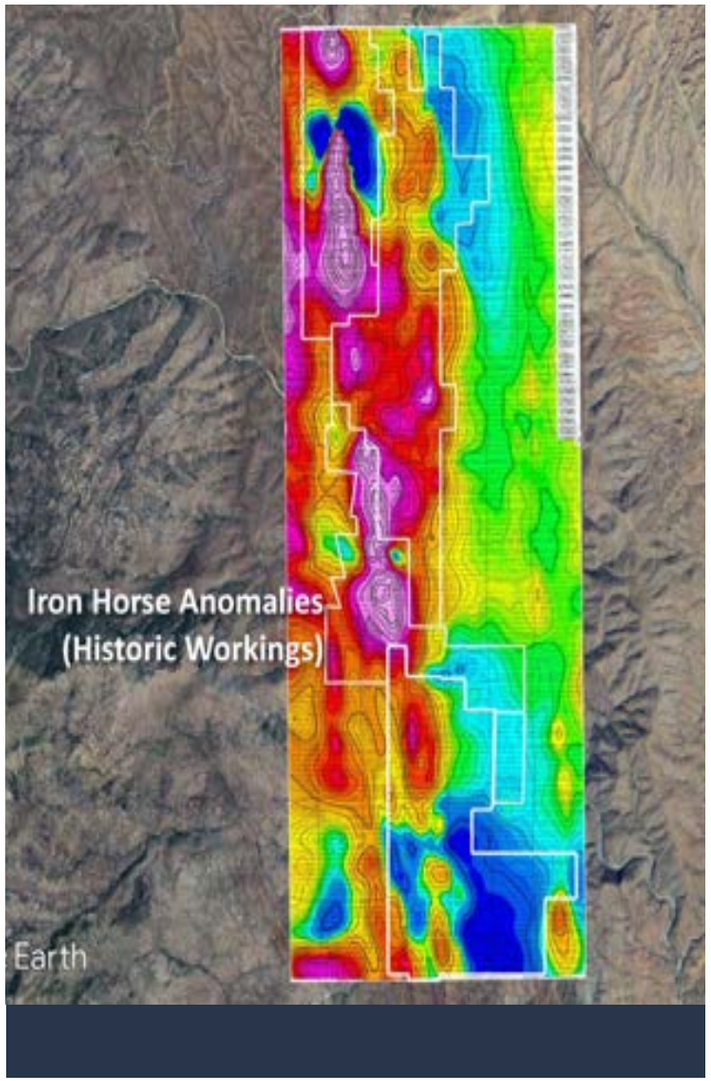
Permits for removal of waste dumps pending with National Forest
Mining Permit to process waste dumps at Cleator Pending
Joint Venture agreement with Quantum Energy to process waste dumps completed

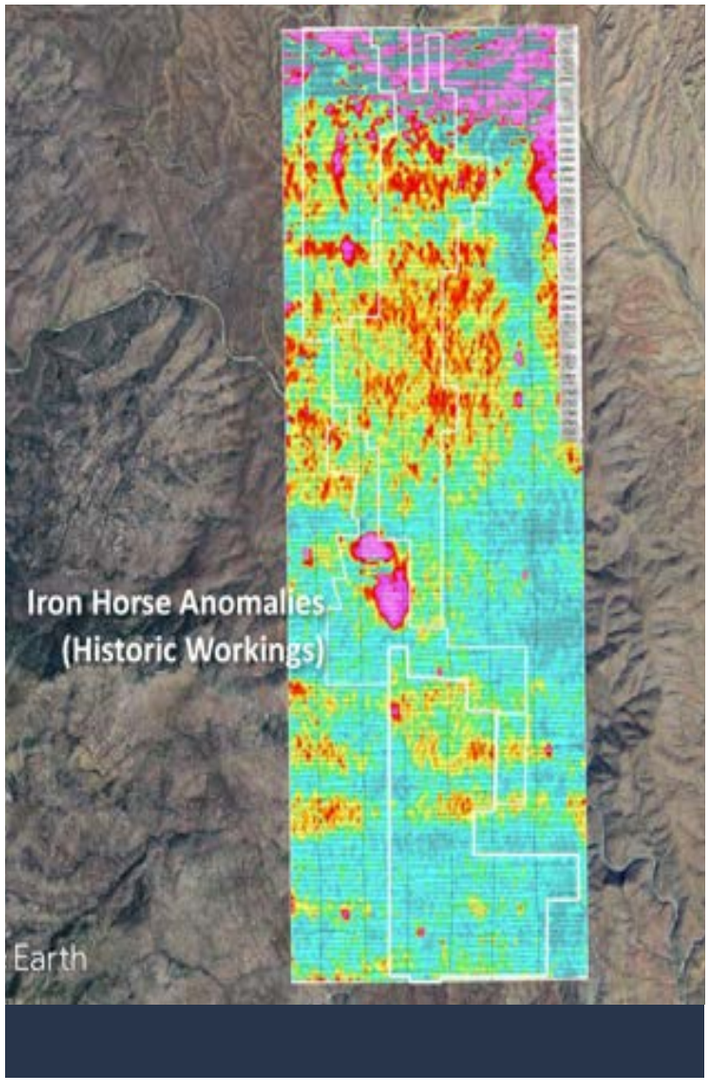
- Joint Ventures Company Security Minerals Corp. owned 50% by King and 50% by Quantum
- King is entitled to 85% of the gross profit from separated minerals waste and 75% from aggregate sales
- King retains full ownership of its real property, mining claims and historic mineral waste

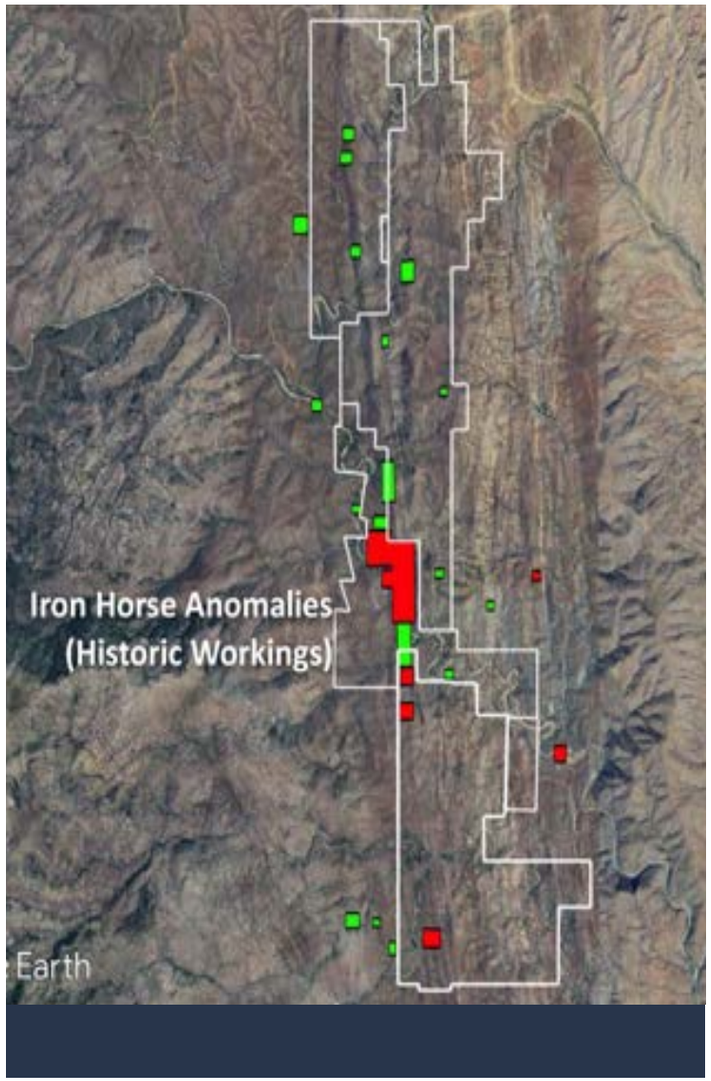
King actively pursuing options to monetize the waste minerals



VTEM SURVEY ANOMALIES



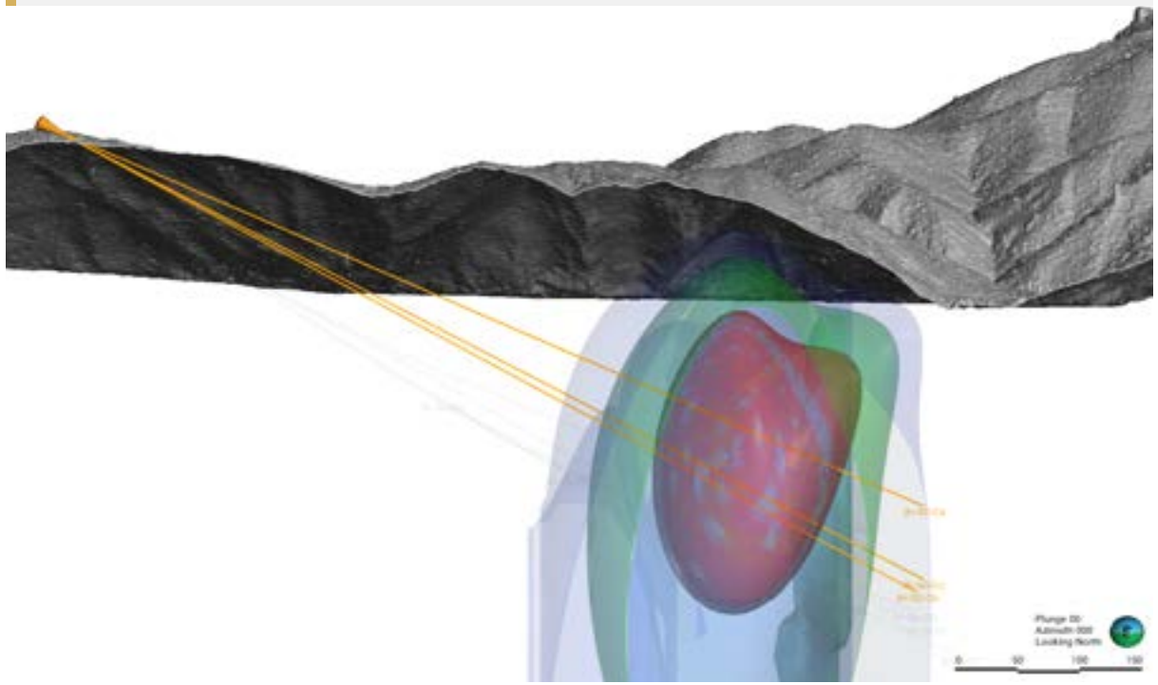




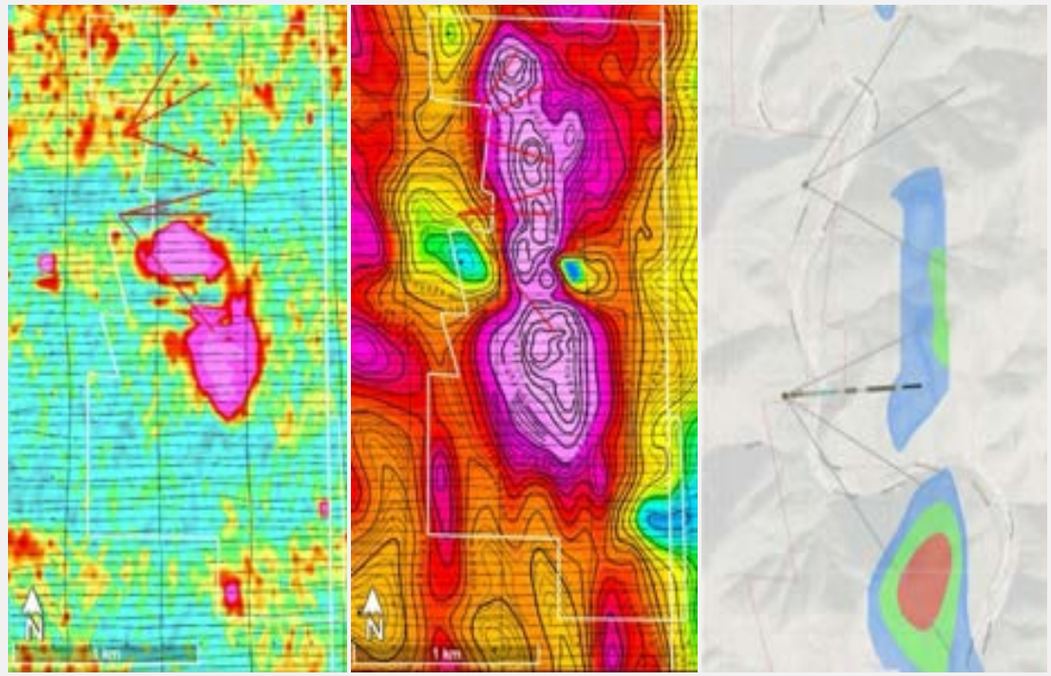
IRON HORSE

PROGRAM OBJECTIVES

- Test the Core Gravity Anomaly
- Confirm Bedrock Source of Surface Iron Mineralization
- Evaluate Copper–Gold–Polymetallic Potential
- Define Structural Architecture
- Collect Foundational Technical Data
- De-Risk for Phase 2 Expansion



DRILL HOLE PLANNING: GEOPHYSICS

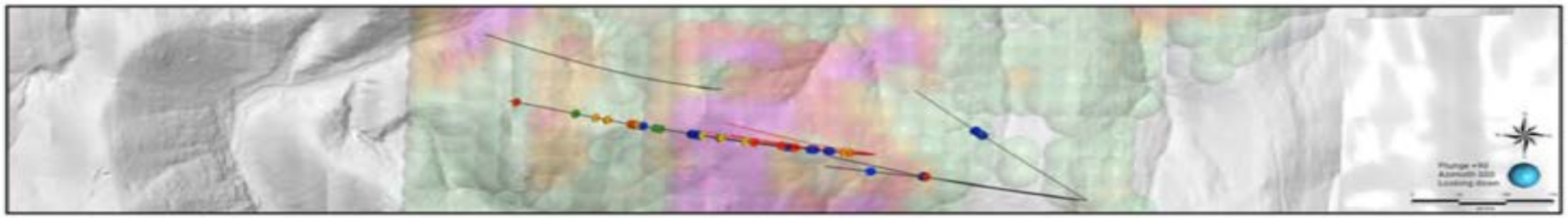


SILVER CORD HISTORICAL OVERVIEW

- Discovered in 1877 and initial production in 1910
- Eight hole, 9,000 foot drill program completed September 2025
- Highlight intercept (Hole 4) 9 feet (2.7 metres) at 21.8 ounces (619.6 grams) per tonne Silver, 1.0 g/t Gold, 0.6% Lead, 1.05% Zinc and 375 g/t Antimony
- Hole 7 intersected high-grade 1.0 foot interval 625 g/t Silver, 1.0% Lead and 1,175 g/t Antimony
- Silver Cord completed Phase 2, 9,000 drill program at Silver Cord February 2026
- Hole 26-04 intersected 6.0 feet grading6.85 oz/t silver
- Hole 26-05 intersected 8.0 feet grading 5.48 oz/t silver and 0.08 oz/tonne gold
- Hole 26-07 intersected 2.0 feet grading 5.39 oz/t silver
- Phase 2 drilling confirms continuity of high grade silver-lead-zinc mineralization beyond the limits of historic underground development
- Drilling successfully intersected multiple polymetallic intervals and confirmed the presence of a polyphase Silver-Lead-Zinc-Antimony vein system

The IP anomaly beneath the Silver Cord Mine is interpreted as intense siliceous alternation and anomalous copper consistent with intrusive-related hydrothermal activity



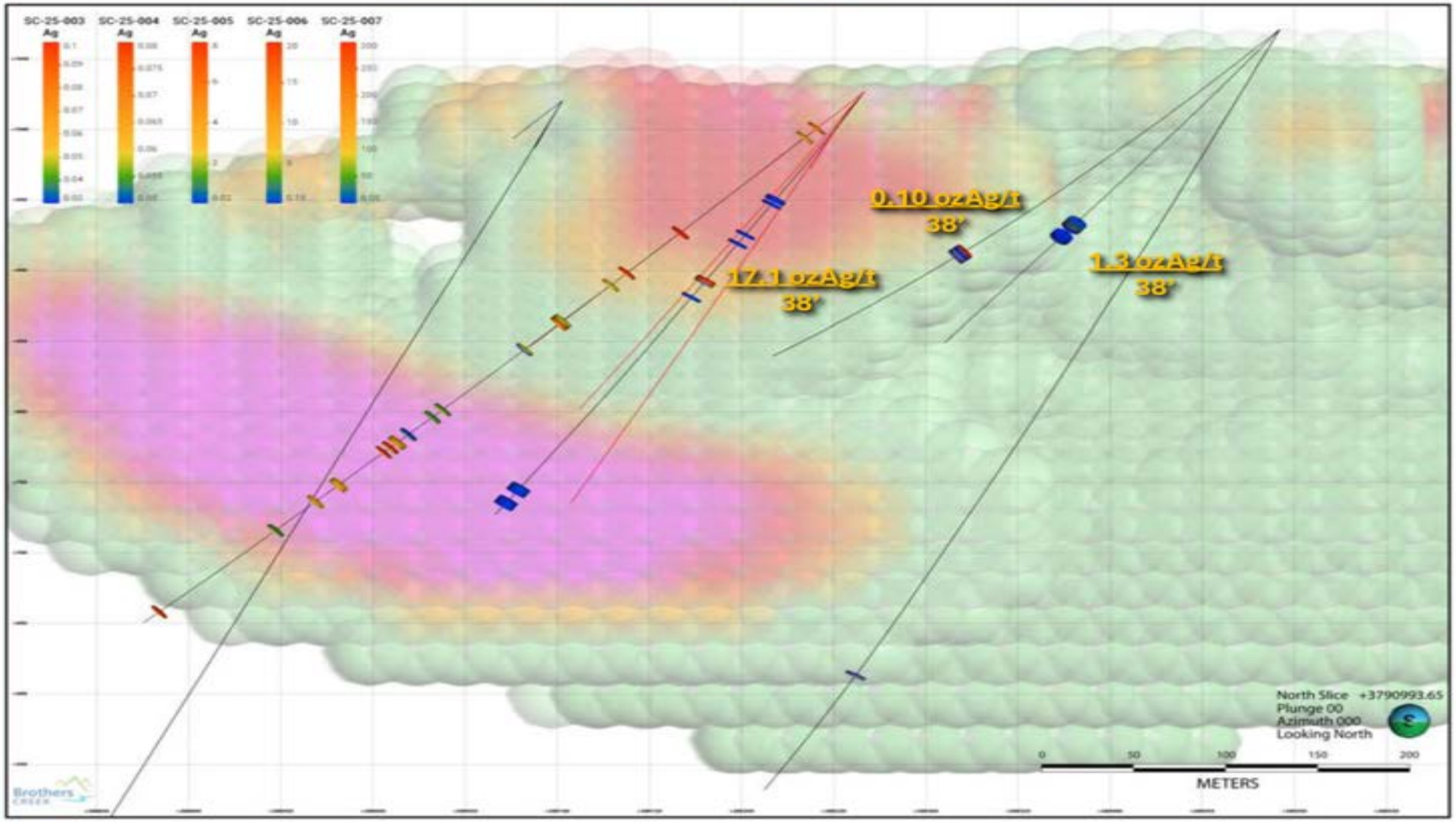


KING GLOBAL VENTURES

Silver Cord Drilling Ag Assays

BLACK CANYON PROJECT

2026-02-25





SILVER CORD EXTENSON PROSPECTING SAMPLES

Field Samples show high-grade Au and Ag:

Geological continuity of the Silver Cord/Gold Cord structure potentially significant

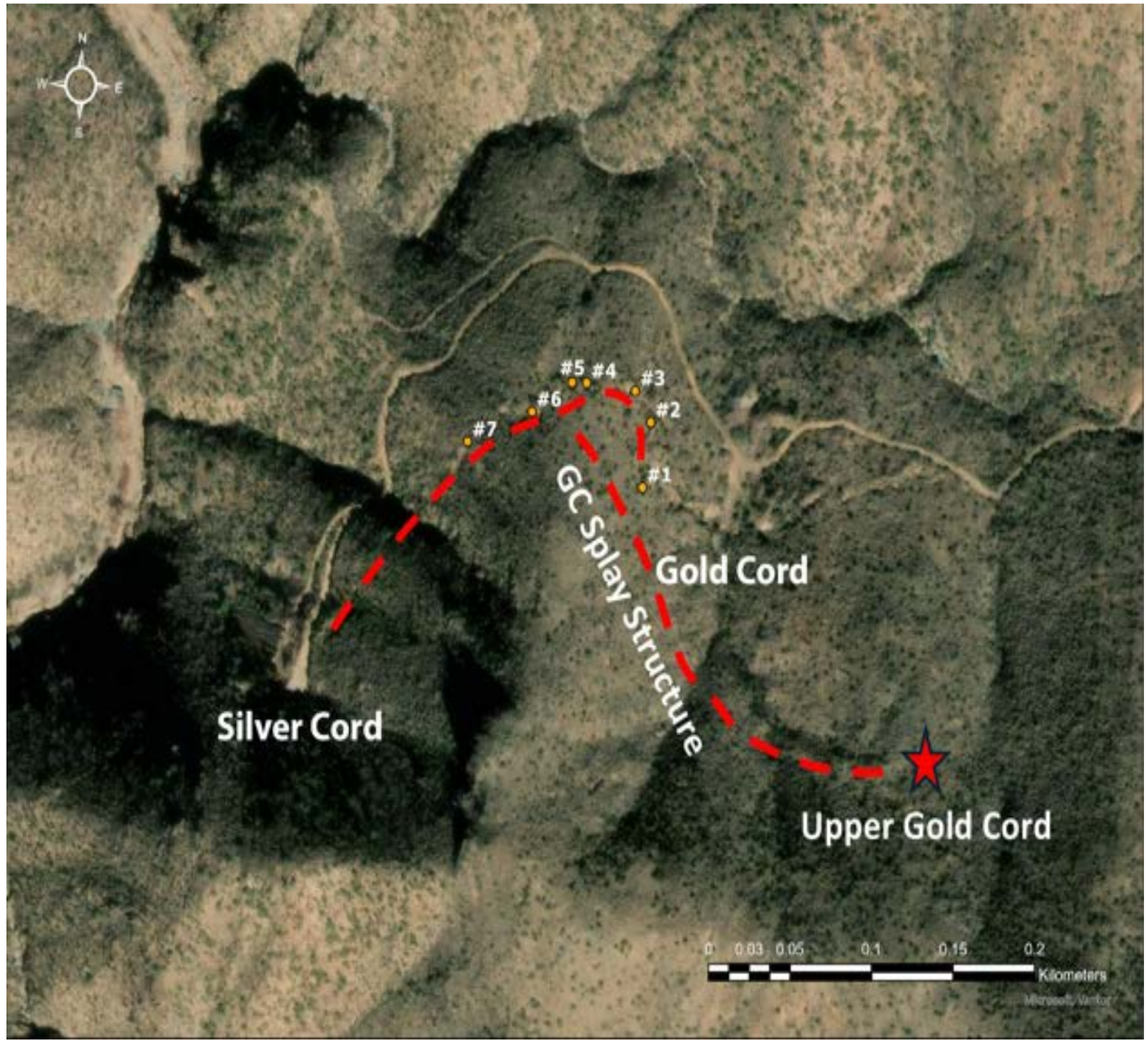
Follow-up required on surface

Sample	Au (g/t)	Ag (g/t)	Au (oz/t)	Ag (oz/t)	GMV (USD/t*)
1079109	1.26	447.00	0.04	14.37	**$ 1,504**
1079110	6.25	350.00	0.20	11.25	**$ 2,058**
1079111	22.30	365.00	0.72	11.74	**$ 4,784**
1079112	7.84	1299.00	0.25	41.76	**$ 5,070**
1079113	10.10	395.00	0.32	12.70	**$ 2,832**
1079114	11.30	593.00	0.36	19.07	**$ 3,605**
	9.84	**574.83**	**0.32**	**18.48**	**$ 3,309**

based on spot prices: February 25, 2026

New discovery at Upper Gold Cord

- 3” vein returned high-grade Ag



EXPERIENCED LEADERSHIP TEAM



ROBERT DZISIAK
CEO

- Extensive executive experience in growing organizations
- Former CEO of several IIROC member firms
- Former Chairman of Winnipeg Commodity Exchange



BEN HUDYE
EXECUTIVE CHAIRMAN

- 30+ years in agriculture production
- Recent successful $175M Phoenix real estate portfolio divestment
- Founding member of Zenith Bank & Trust

ADDITIONAL BOARD MEMBERS



JIMMY JEON
CFO



JASON CAMPBELL
Director



JOE POLISH
Independent Director



JOINT VENTURE TERMS

USD 4,000,000 in expenditures on the property completed

- I-17 highway runs parallel to project
- Located 55.92 miles north of Phoenix
- Power line runs through the property

2% Net Smelter Royalty retained by Hudye Family Trust

Final cash payment of USD $500,000 on confirmation of 65% earn in

PROPERTY ACCESS

Property accessible by 4-wheel drive

Located in Prescott National Forest with excellent infrastructure

SHARE STRUCTURE & CONTACT

SHARE STRUCTURE (As of September 1, 2026)

- Market Capitalization $21 million
- Shares Outstanding: $59.4 million
- Warrants: 26.3 million
- Options: 1.59 million
- Share Price: $0.60
- RSU's": 1.08 million

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