



KING GLOBAL
CRITICAL MINERALS

Black Canyon Project

A Significant Portfolio of Past Producing
Mines in the Historic Mining State of Arizona

CSE: KING | OTC: KGLDF | FSE: 5LM0 | KINGGLOBAL.GOLD

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STRATEGIC LOCATION & SCALE

Black Canyon Property is located near Cleator, Arizona, in the Black Canyon Mining district of Yavapai County.

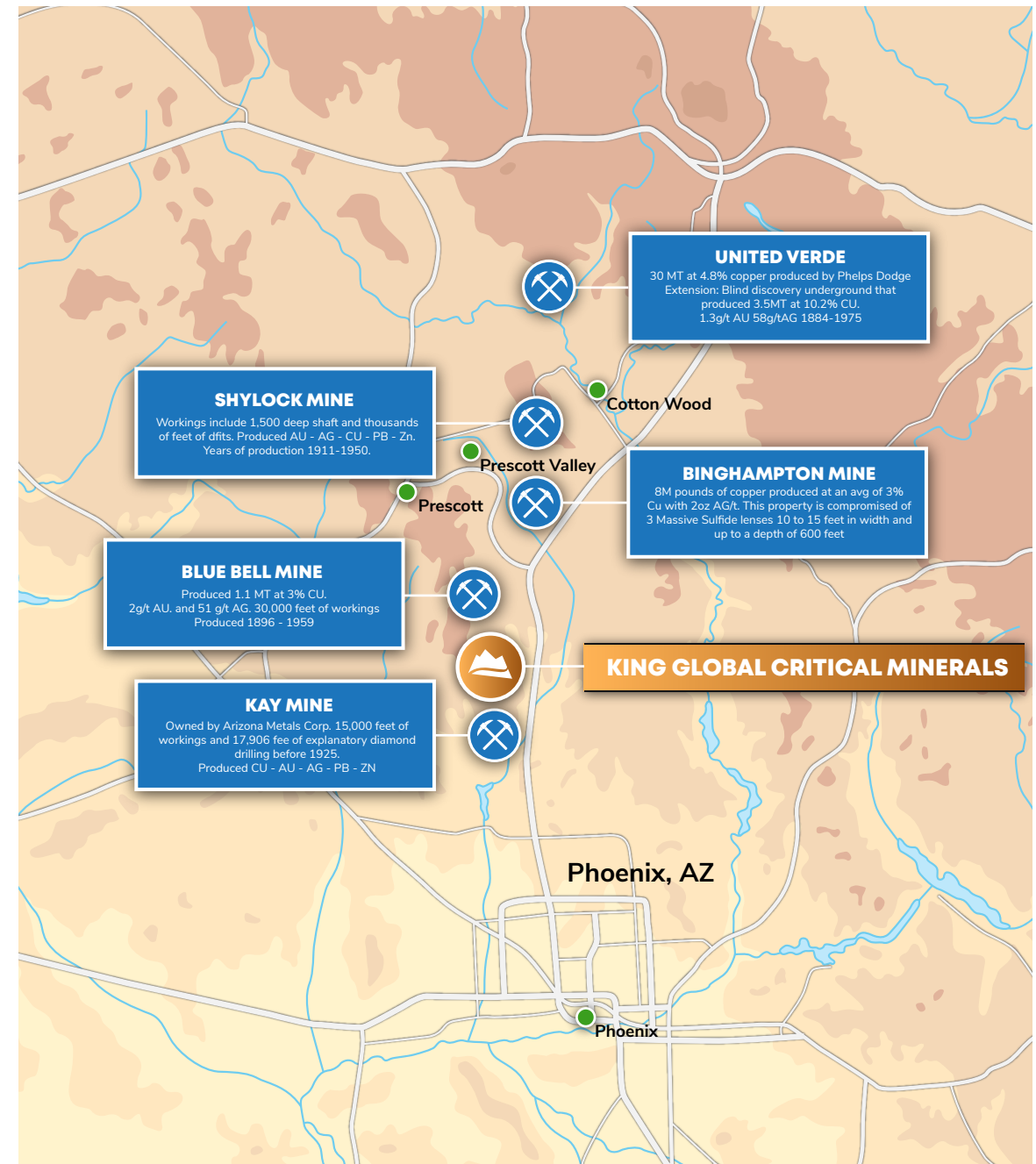
Black Canyon Property comprises 221 contiguous mining claims covering approx 4,000 acres (986 ha) in the Black Canyon Mining District, Yavapai County

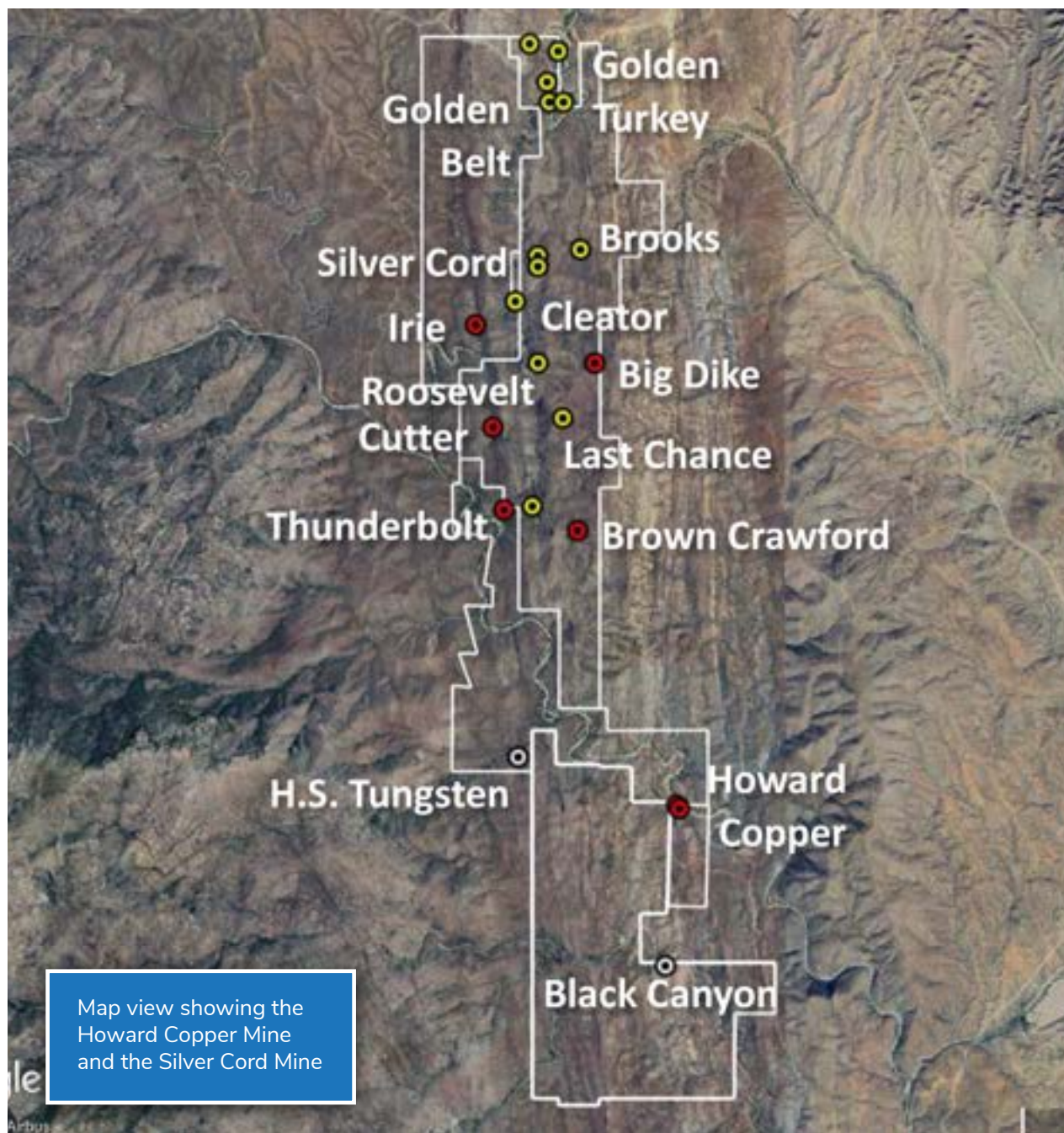
Property easily accessible via interstate Highway I-17, just 62.14 miles north of Phoenix Arizona

15 former operating mines within the Black Canyon land package
20 new historical workings identified on additional land package

60 vein-hosted base and precious metal mines within 93.21 miles radius

"The Bradshaw Mountains are one the most mineralized mountain systems in the world" - [USDA.GOV](https://www.usda.gov)

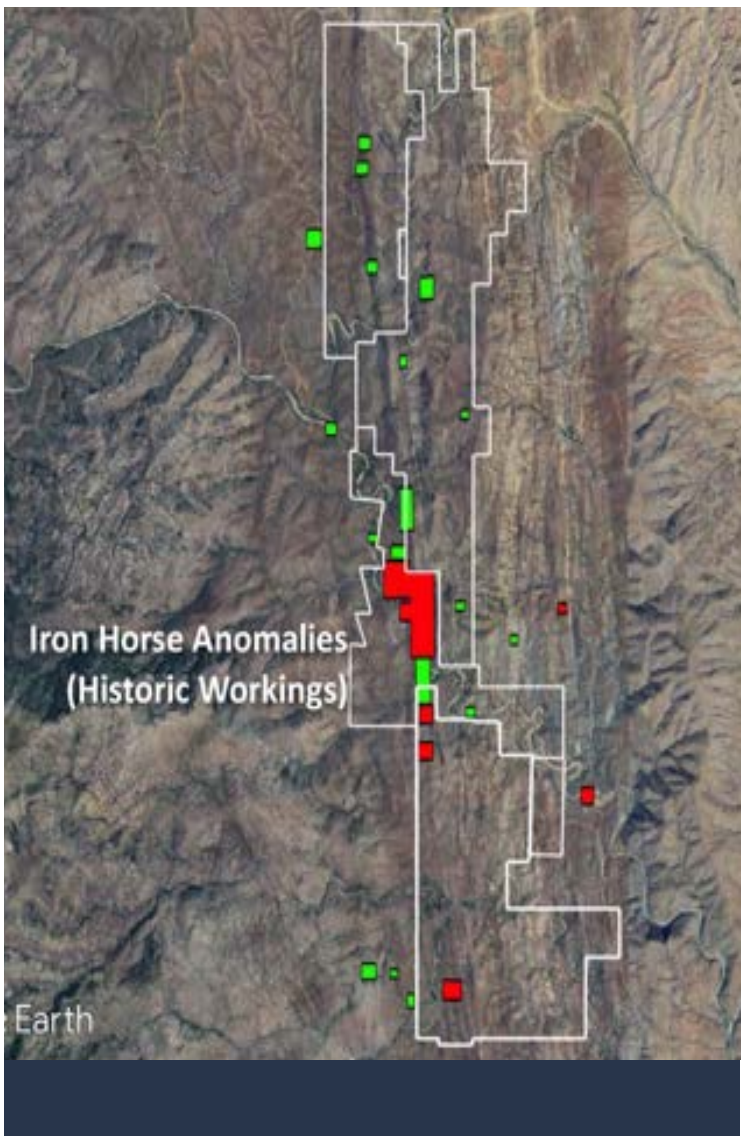
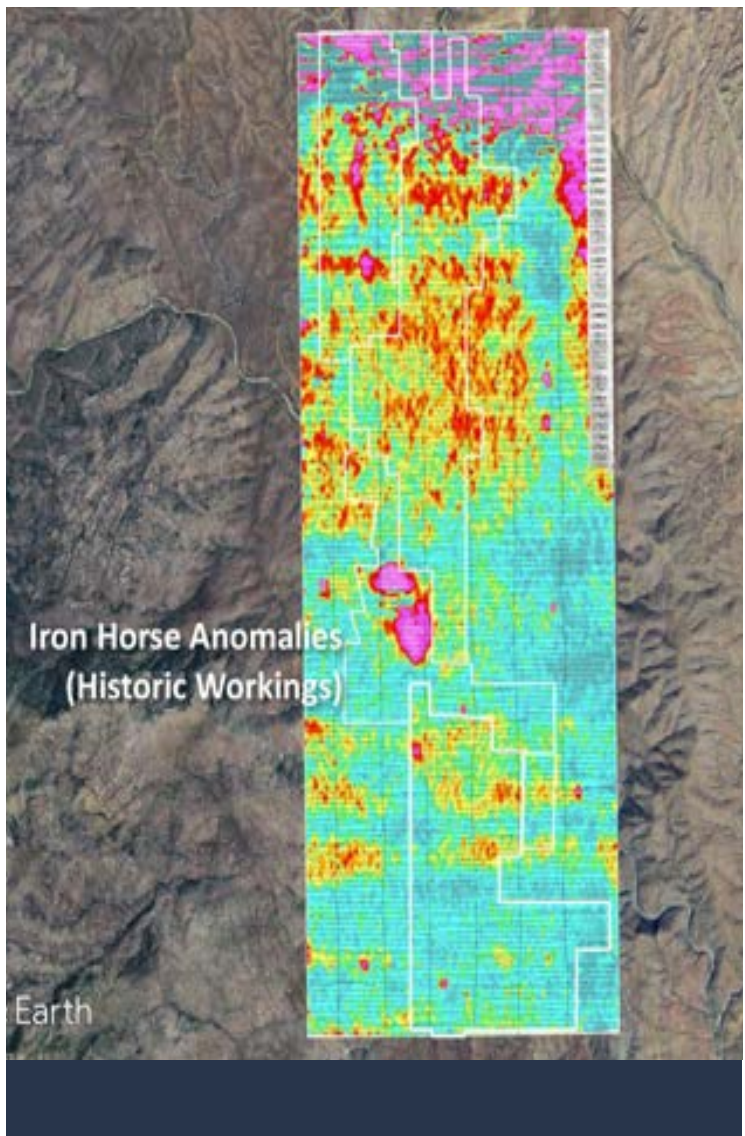
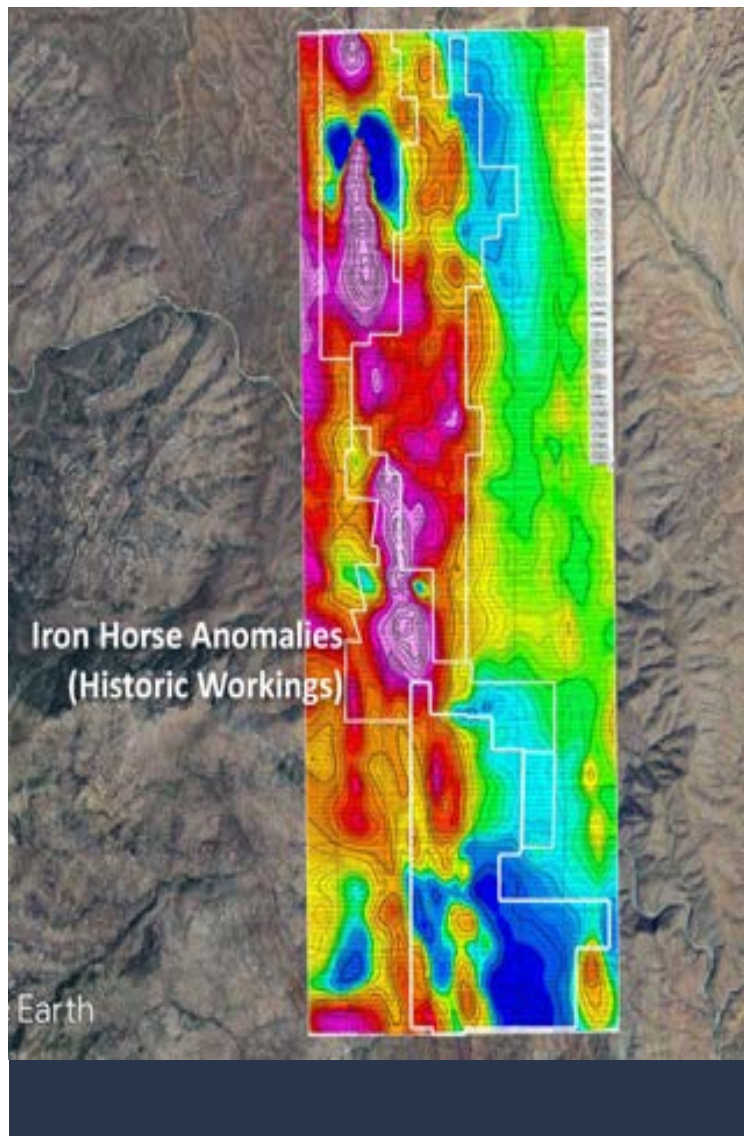


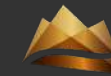


PROJECT OVERVIEW

- The presence of Precambrian geology as well as iron and rhyolite tuff indicate a geological environment for VMS mineralization
- The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930
- Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization
- Approx 4,000 acres and 221 contiguous claims
- 3D-IP Survey in 2024 indicating presence of coincident resistivity and chargeability anomalies
- Completed 410.10 miles VTEM survey in November 2024
- Completed 25X25 metre gravity survey on Howard Copper Mine and Iron Horse showings in June 2025
- Completed 9,000 foot diamond drilling program on Silver Cord Property in September 2025
- Completed 9,000 foot, Phase 2 drill program at Silver Cord February 2026
- Ongoing 14,000 foot, maiden drill program at the Iron Horse VMS project

VTEM SURVEY ANOMALIES

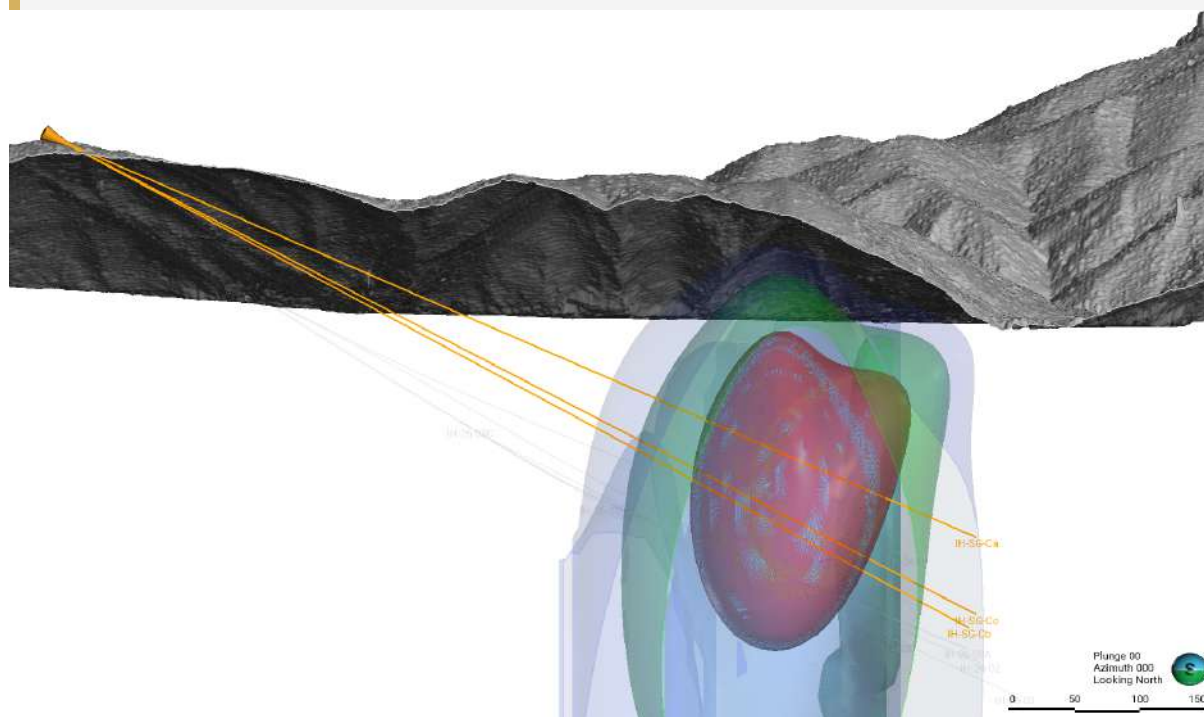




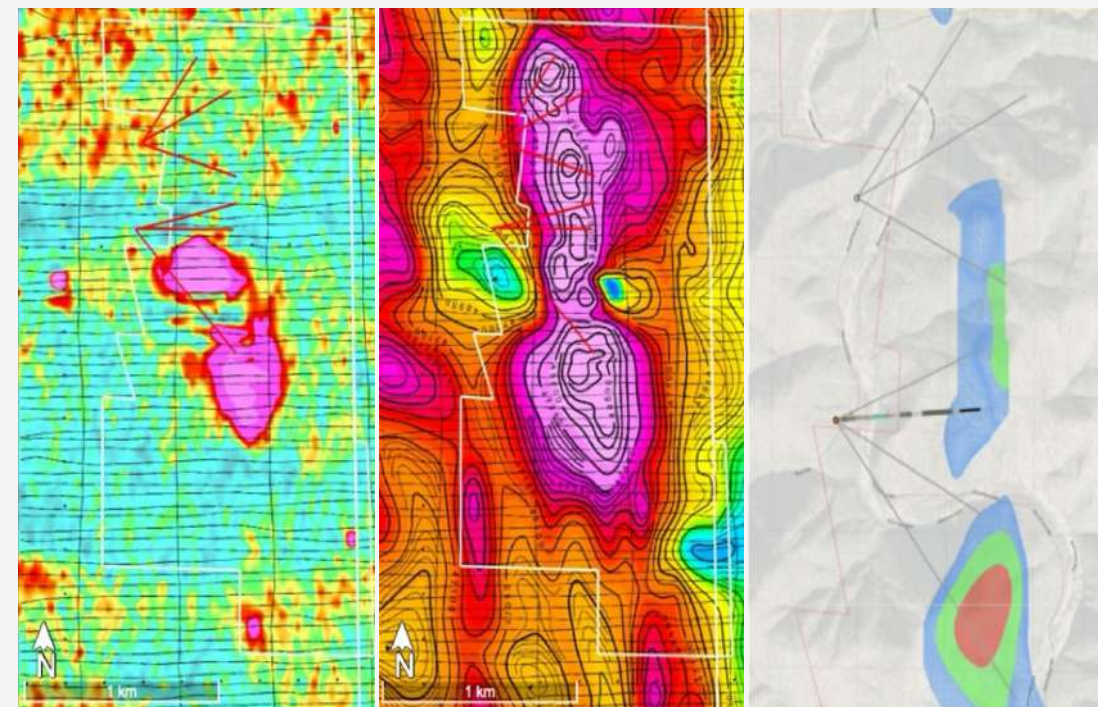
IRON HORSE

PROGRAM OBJECTIVES

- Test the Core Gravity Anomaly
- Confirm Bedrock Source of Surface Iron Mineralization
- Evaluate Copper–Gold–Polymetallic Potential
- Define Structural Architecture
- Collect Foundational Technical Data
- De-Risk for Phase 2 Expansion



DRILL HOLE PLANNING: GEOPHYSICS



SILVER CORD HISTORICAL OVERVIEW

Discovered in 1877 and initial production in 1910

Eight hole, 9,000 foot drill program completed September 2025

Highlight intercept (Hole 4) 9 feet (2.7 metres) at 21.8 ounces (619.6 grams) per tonne Silver, 1.0 g/t Gold, 0.6% Lead, 1.05% Zinc and 375 g/t Antimony

Hole 7 intersected high-grade 1.0 foot interval 625 g/t Silver, 1.0% Lead and 1,175 g/t Antimony

Silver Cord completed Phase 2, 9,000 drill program at Silver Cord February 2026

Hole 26-04 intersected 6.0 feet grading 6.85 oz/t silver

Hole 26-05 intersected 8.0 feet grading 5.48 oz/t silver and 0.08 oz/tonne gold

Hole 26-07 intersected 2.0 feet grading 5.39 oz/t silver

Phase 2 drilling confirms continuity of high grade silver-lead-zinc mineralization beyond the limits of historic underground development

Drilling successfully intersected multiple polymetallic intervals and confirmed the presence of a polyphase Silver-Lead-Zinc-Antimony vein system

The IP anomaly beneath the Silver Cord Mine is interpreted as intense siliceous alteration and anomalous copper consistent with intrusive-related hydrothermal activity





SILVER CORD EXTENSION PROSPECTING SAMPLES

Field Samples show high-grade Au and Ag:

Geological continuity of the Silver Cord/Gold Cord structure potentially significant

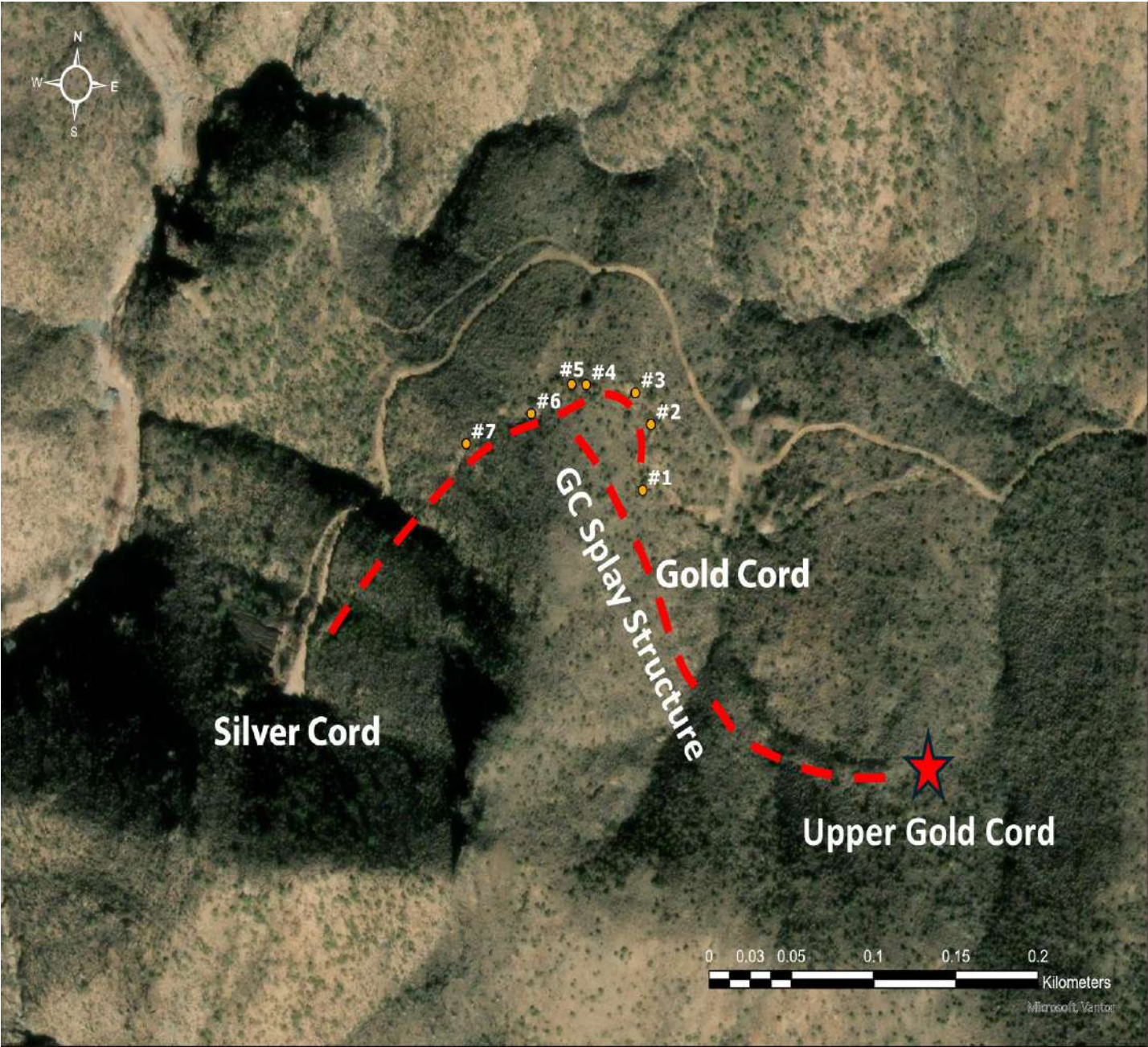
Follow-up required on surface

Sample	Au	Ag	Au	Ag	GMV (USD/t*)
	(g/t)		(oz/t)		
1079109	1.26	447.00	0.04	14.37	\$ 1,504
1079110	6.25	350.00	0.20	11.25	\$ 2,058
1079111	22.30	365.00	0.72	11.74	\$ 4,784
1079112	7.84	1299.00	0.25	41.76	\$ 5,070
1079113	10.10	395.00	0.32	12.70	\$ 2,832
1079114	11.30	593.00	0.36	19.07	\$ 3,605
	<u>9.84</u>	<u>574.83</u>	<u>0.32</u>	<u>18.48</u>	<u>\$ 3,309</u>

*based on spot prices: February 25, 2026

New discovery at Upper Gold Cord

- 3" vein returned high-grade Ag



EXPERIENCED LEADERSHIP TEAM



ROBERT DZISIAK
CEO

- Extensive executive experience in growing organizations
- Former CEO of several IIROC member firms
- Former Chairman of Winnipeg Commodity Exchange



BEN HUDYE
EXECUTIVE CHAIRMAN

- 30+ years in agriculture production
- Recent successful \$175M Phoenix real estate portfolio divestment
- Founding member of Zenith Bank & Trust

ADDITIONAL BOARD MEMBERS



JIMMY JEON
CFO



JASON CAMPBELL
Director



JOE POLISH
Independent Director



JOINT VENTURE TERMS

USD 4,000,000 in expenditures on the property completed

- I-17 highway runs parallel to project
- Located 55.92 miles north of Phoenix
- Power line runs through the property

2% Net Smelter Royalty retained by Hudye Family Trust

Final cash payment of USD \$500,000 on confirmation of 65% earn in

PROPERTY ACCESS

Property accessible by 4-wheel drive

Located in Prescott National Forest with excellent infrastructure

SHARE STRUCTURE & CONTACT

SHARE STRUCTURE (As of September 1, 2026)

- Market Capitalization \$21 million
- Shares Outstanding: \$59.4 million
- Warrants: 26.3 million
- Options: 1.59 million
- Share Price: \$0.60
- RSU's": 1.08 million

CONTACT INFORMATION

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