



**KING GLOBAL
VENTURES**

Black Canyon Project

A Significant Portfolio of Past Producing
Mines in the Historic Mining State of Arizona

CSE: KING | OTC: KGLDF | FSE: 5LM0 | KINGGLOBAL.GOLD

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STRATEGIC LOCATION & SCALE

Black Canyon Property is located near Cleator, Arizona, in the Black Canyon Mining district of Yavapai County.

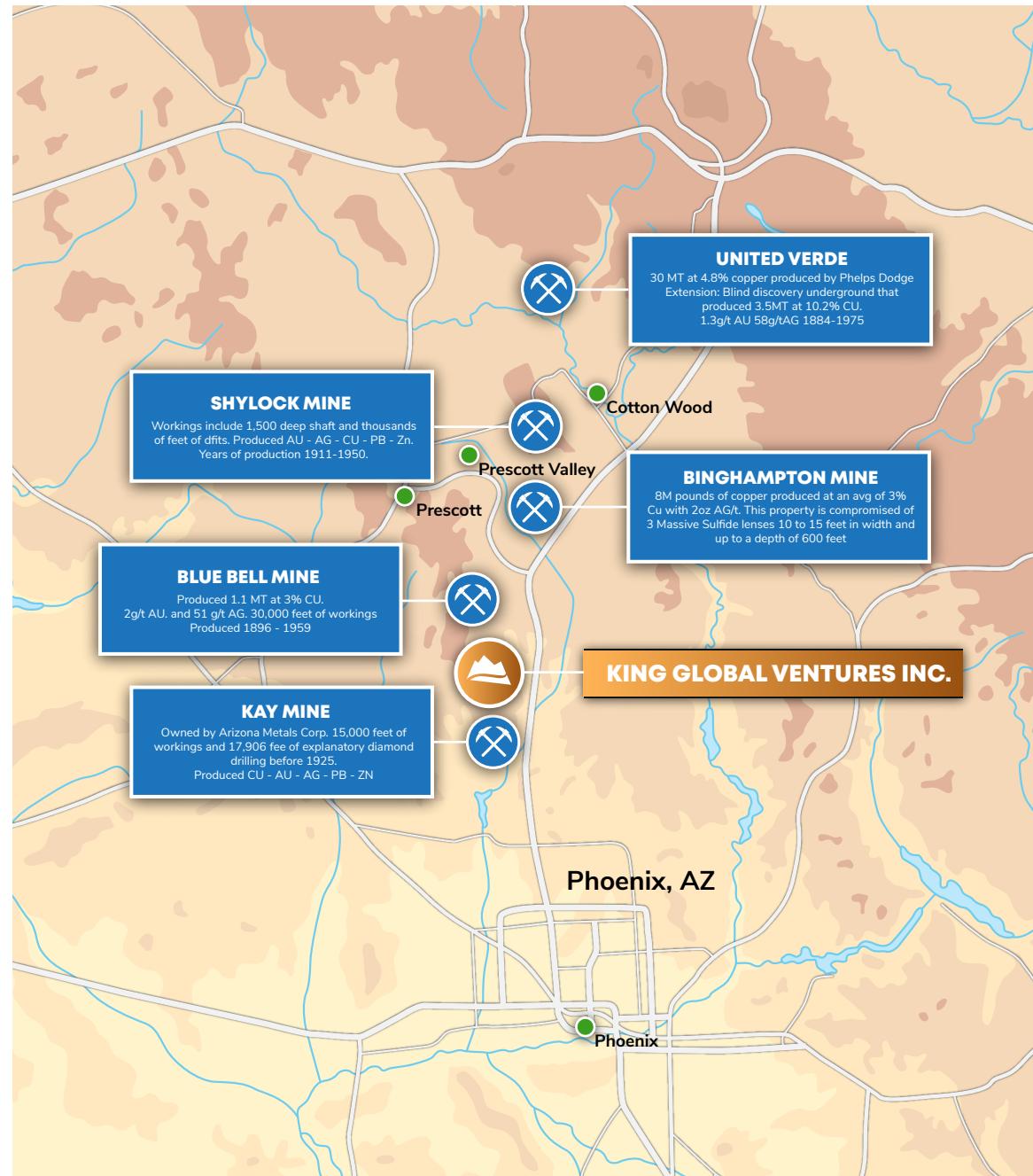
Black Canyon Property comprises 221 contiguous mining claims covering approx 4,000 acres (986 ha) in the Black Canyon Mining District, Yavapai County

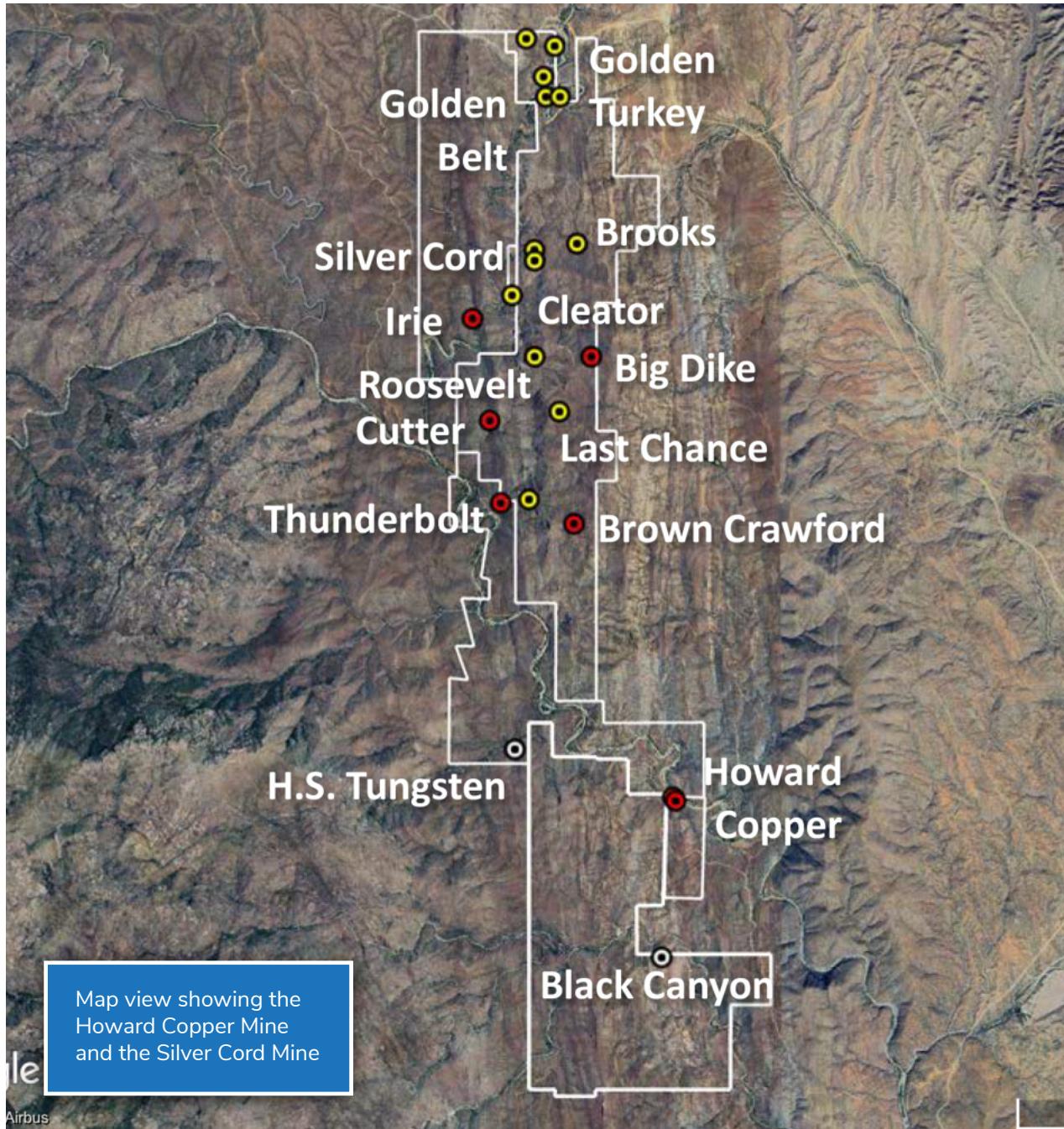
Property easily accessible via interstate Highway I-17, just 62.14 miles north of Phoenix Arizona

15 former operating mines within the Black Canyon land package
20 new historical workings identified on additional land package

60 vein-hosted base and precious metal mines within 93.21 miles radius

"The Bradshaw Mountains are one the most mineralized mountain systems in the world" - USDA.GOV

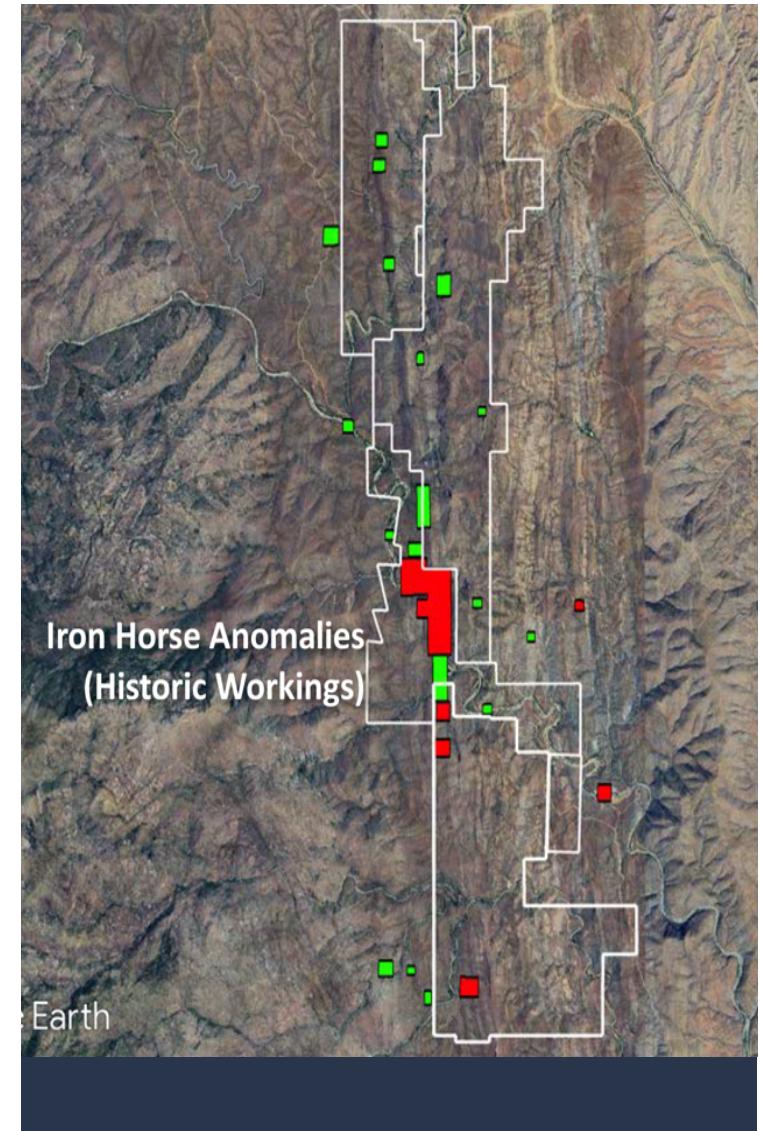
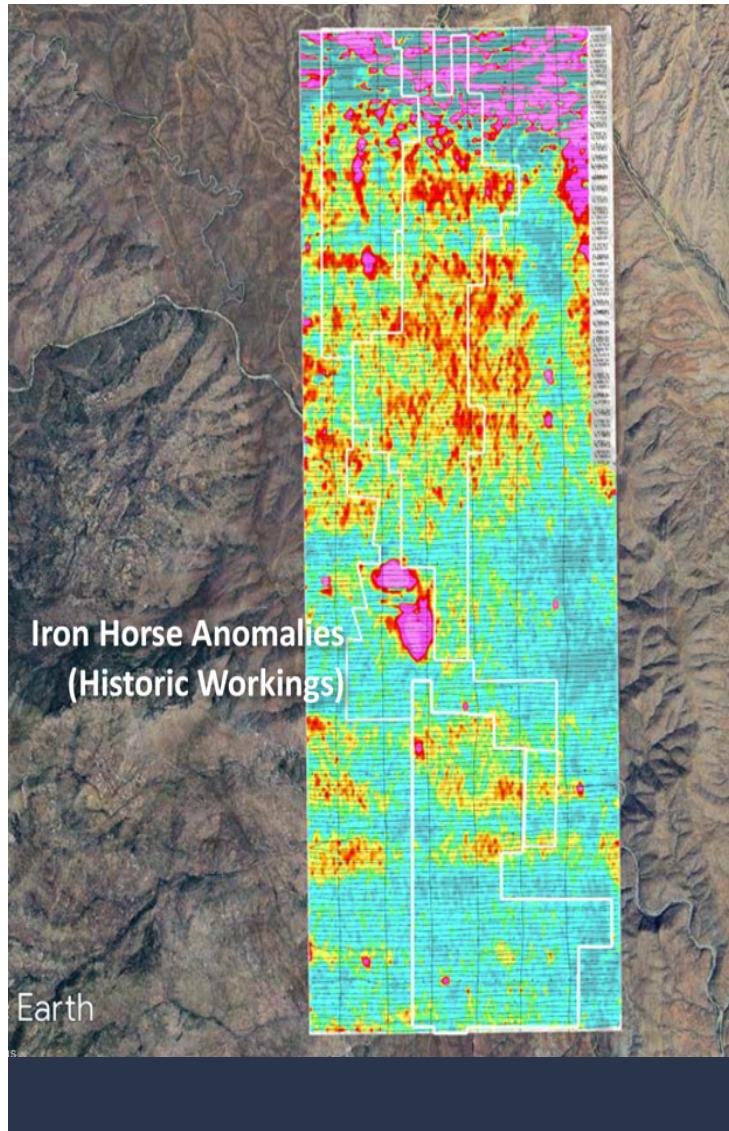
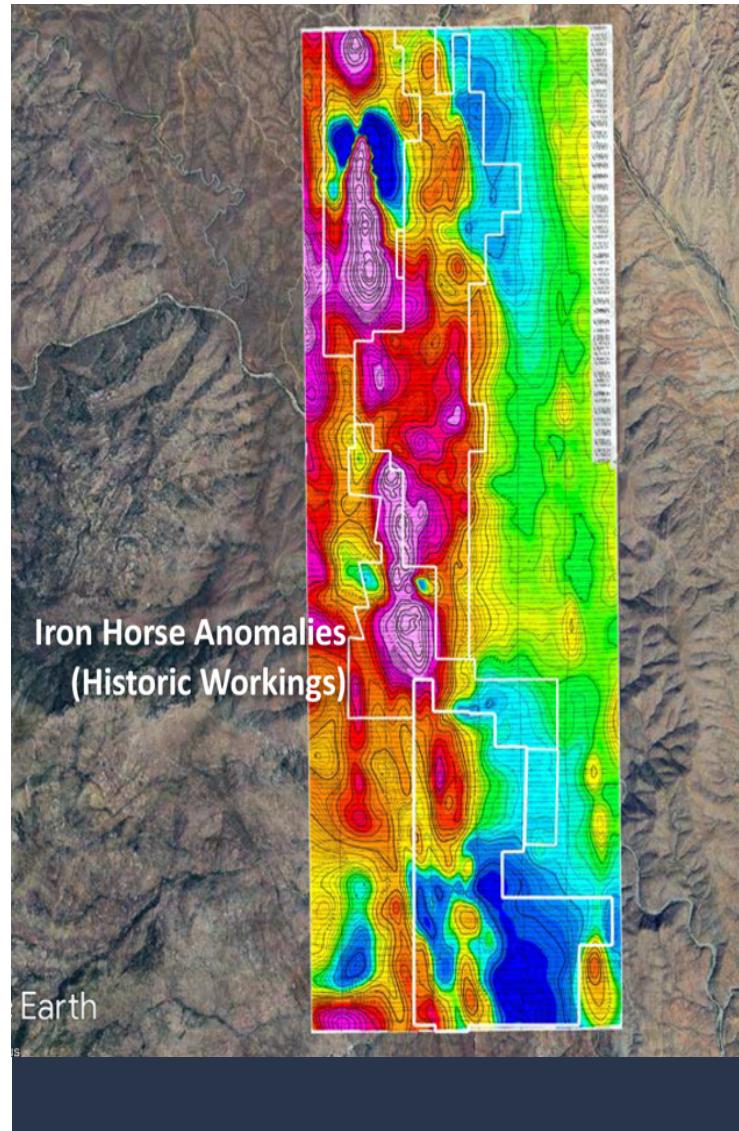




PROJECT OVERVIEW

- The presence of Precambrian geology as well as iron and rhyolite tuff indicate a geological environment for VMS mineralization
- The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930
- Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization
- Approx 4,000 acres and 221 contiguous claims
- 3D-IP Survey in 2024 indicating presence of coincident resistivity and chargeability anomalies
- Completed 410.10 miles VTEM survey in November 2024
- Completed maiden 8,000 foot drill program on Howard Copper Mine in May 2025
- Completed 25X25 metre gravity survey on Howard Copper Mine and Iron Horse showings in June 2025
- Completed 9,000 foot diamond drilling program on Silver Cord Property in September 2025
- Engaged Rangefront Resources to complete groundwork studies on previously identified VTEM targets
- Engaged Westland Consultants to complete environmental and cultural resource baseline study on complete land package for multi-year drill program application
- Completed Phase 2, 9,000 foot drill program on Howard Gravity Anomaly in December 2025

VTEM SURVEY ANOMALIES



SILVER CORD HISTORICAL OVERVIEW

Discovered in 1877

Initial production in 1910

Drilling at Silver Cord encounters high-grade polymetallic veins of Silver, Gold, Lead, Zinc and Antimony

Highlight intercept (Hole 4) 9 feet (2.7 metres) at 21.8 ounces (619.6 grams) per tonne Silver, 1.0 g/t Gold, 0.6% Lead, 1.05% Zinc and 375 g/t Antimony

Eight-hole, 9,000 ft drill program completed

Hole 7 intersected high-grade 1.0 foot interval 625 g/t Silver, 1.0% Lead and 1,175 g/t Antimony

Drilling successfully intersected multiple polymetallic intervals and confirmed the presence of a polyphase Silver-Lead-Zinc-Antimony vein system

The IP anomaly beneath the Silver Cord Mine is interpreted as intense siliceous alteration and anomalous copper consistent with intrusive-related hydrothermal activity

King is planning the next phase of drilling at Silver Cord to begin in Q1-2026 to follow up on the encouraging results



KING GLOBAL COMPARABLES

IMPACT of HIGH-GRADE DRILL RESULTS on JUNIOR EXPLORATION COMPANY VALUATIONS

Issuer, Stock Ticker and Primary Jurisdiction	Share Price and Market Cap at time of High-Grade news	Drill Intercept in Silver Equivalent Ounces	Share Price Performance Over Time	Market Cap Increase Over Time
KING GLOBAL VENTURES INC. C:KING; OTC:KGLDF Arizona	SP: \$0.55 MCap: \$22.8mm	9.5 feet of 25.7 Oz/t Ag Eq	??	??
Kootenay Silver V:KTN Mexico	SP: \$0.70 MCap:\$41mm	7.8 feet of 42.7 Oz/t Ag Eq	+ 200% / 24 months	+300% / 24 months
Blackrock Silver V:BRC Nevada	SP: \$0.30 MCap: \$96mm	13.9 feet of 25 Oz/t Ag Eq	+160% / 7 months	+180% / 7 months
Capitan Mining C:CAPT Mexico	SP: \$0.25 MCap: \$17mm	4.92 feet of 54.7 Oz/t Ag Eq	+800% / 30 months	+1500% / 30 months
1911 Gold C:AUMB Manitoba	SP: \$0.23 MCap: \$38mm	8.9 feet of 40 Oz/t Ag Eq	+400% / 8 months	+550% / 8 months
Average Performance of the 4 Comps:			+390% / 17 months	+630% / 17 months

Note: The cited drill intercepts for all companies were polymetallic in nature and may have included Zinc, Lead, Copper, Gold and Antimony. The metal values were then aggregated and converted to create a silver equivalent. King Global's actual intercept was 9.5 feet of 22 oz/t Ag, 1 g/t Au, 1.05% Zn, 0.6% Pb and 375 g/t Sb

* Recap assumes that the increase in each company's market capitalization was solely based on exploration results.

**Fraser Institute Global Jurisdictions "investment attractiveness" rankings 2024: NV #2, AZ #5, MANITOBA # 26, Mexico #60

IRON HORSE GRAVITY SURVEY

Strong conductors surround a strongly magnetic and dense feature

Gravity and mag show shallower responses in the west, and deeper in the east

Northern strong conductor more tabular, strongest values in area, seems to almost outcrop

Areas to target:

- Strong mag / dense feature associated with weaker conductor – approx.
- Tabular body to north first, then west dipping conductor

King is planning a 12,000 foot diamond drilling program for Q1-2026





HOWARD COPPER MINE

Covers 80 acres of patented land in Yavapai county

Historical production records (1920's to 1940's): approximately 100,000 tons of copper ore (3%-5% grade)

Work stopped in the 40's due to inability to source fuel rations

Drilling permits acquired for 44 holes

Road upgrades completed

Completed Phase 1 (8,202.1 feet) drilling program April 2025

Drilling is focused on resource on high grade cap of deposit and down extension of mineralization

Magnetic survey to Gravity survey completed in June 2025

Phase 2, 9,000 foot diamond drilling program on Howard Copper Gravity Anomalies completed in December 2025 (All assays pending).

EXPERIENCED LEADERSHIP TEAM



ROBERT DZISIAK
CEO

- Extensive executive experience in growing organizations
- Former CEO of several IIROC member firms
- Former Chairman of Winnipeg Commodity Exchange



BEN HUDYE
EXECUTIVE CHAIRMAN

- 30+ years in agriculture production
- Recent successful \$175M Phoenix real estate portfolio divestment
- Founding member of Zenith Bank & Trust

ADDITIONAL BOARD MEMBERS



GEORGE MENDEZ
Independent Director



JASON CAMPBELL
Director



JOE POLISH
Independent Director



JIMMY JEON
CFO



JOINT VENTURE TERMS

USD 4,000,000 in expenditures on the property completed

- I-17 highway runs parallel to project
- Located 55.92 miles north of Phoenix
- Power line runs through the property

2% Net Smelter Royalty retained by Hudye Family Trust

Final cash payment of USD \$500,000 on confirmation of 65% earn in

PROPERTY ACCESS

Property accessible by 4-wheel drive

Located in Prescott National Forest with excellent infrastructure

SHARE STRUCTURE & CONTACT

SHARE STRUCTURE (As of December 1, 2025)

- Market Capitalization \$25 million
- Cash position \$1.4 million as of December 1, 2025
- Shares Outstanding: 43,929,515
- Warrants: 26,695,211 (between \$0.45 and \$0.65 share)
- Options: 2,800,000 between \$0.60-\$0.70/share
- Share Price: \$0.60
- RSU's": 3,790,000 between \$0.60-\$0.70/share

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