



**KING GLOBAL
VENTURES**

Black Canyon Project

A Significant Portfolio of Past Producing
Mines in the Historic Mining State of Arizona

CSE: KING | OTC: KGLDF | FSE: 5LM0 | KINGGLOBAL.GOLD

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STRATEGIC LOCATION & SCALE

Black Canyon Property is located near Cleator, Arizona, in the Black Canyon Mining district of Yavapai County.

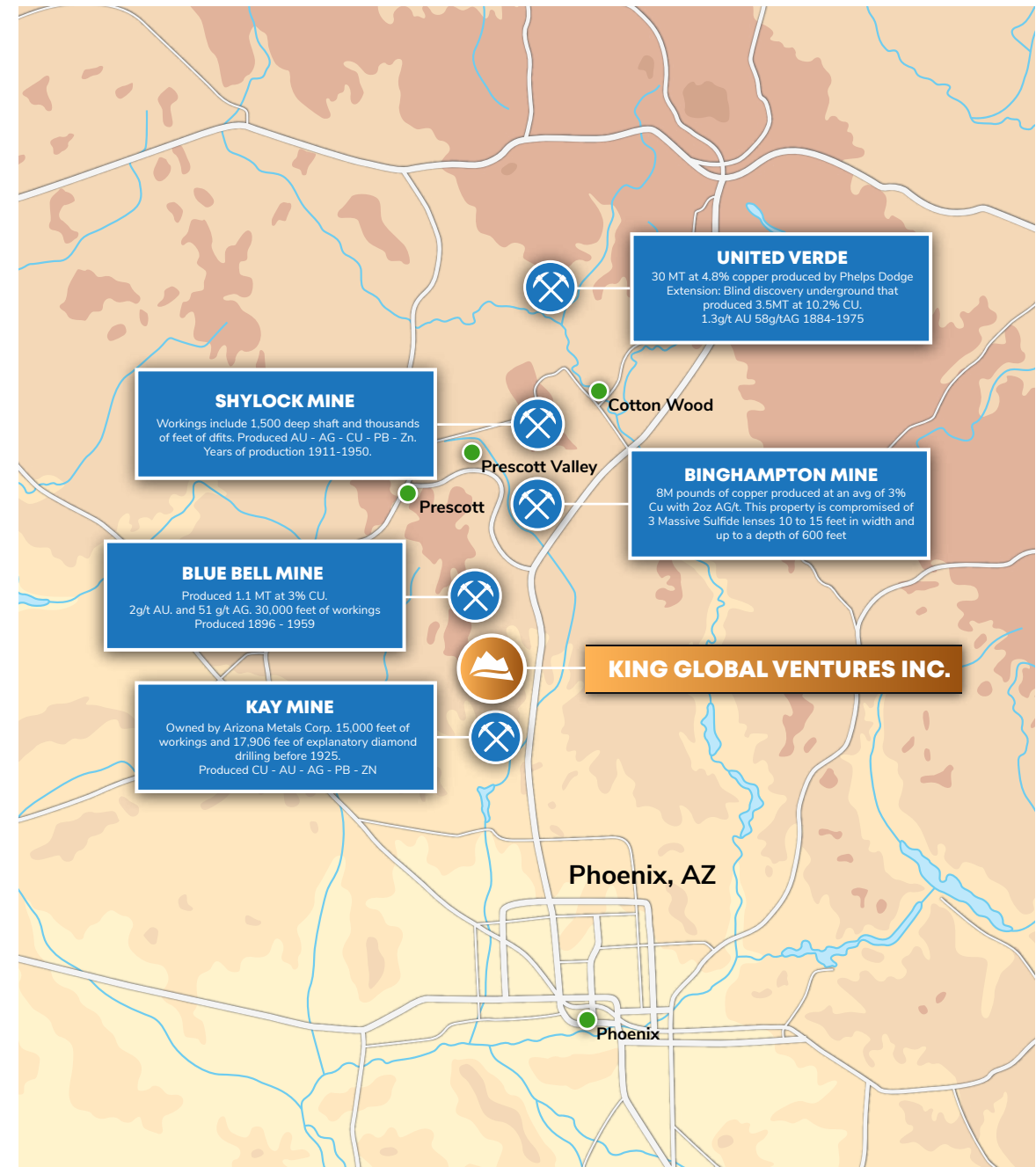
Black Canyon Property comprises 221 contiguous mining claims covering approx 4,000 acres (986 ha) in the Black Canyon Mining District, Yavapai County

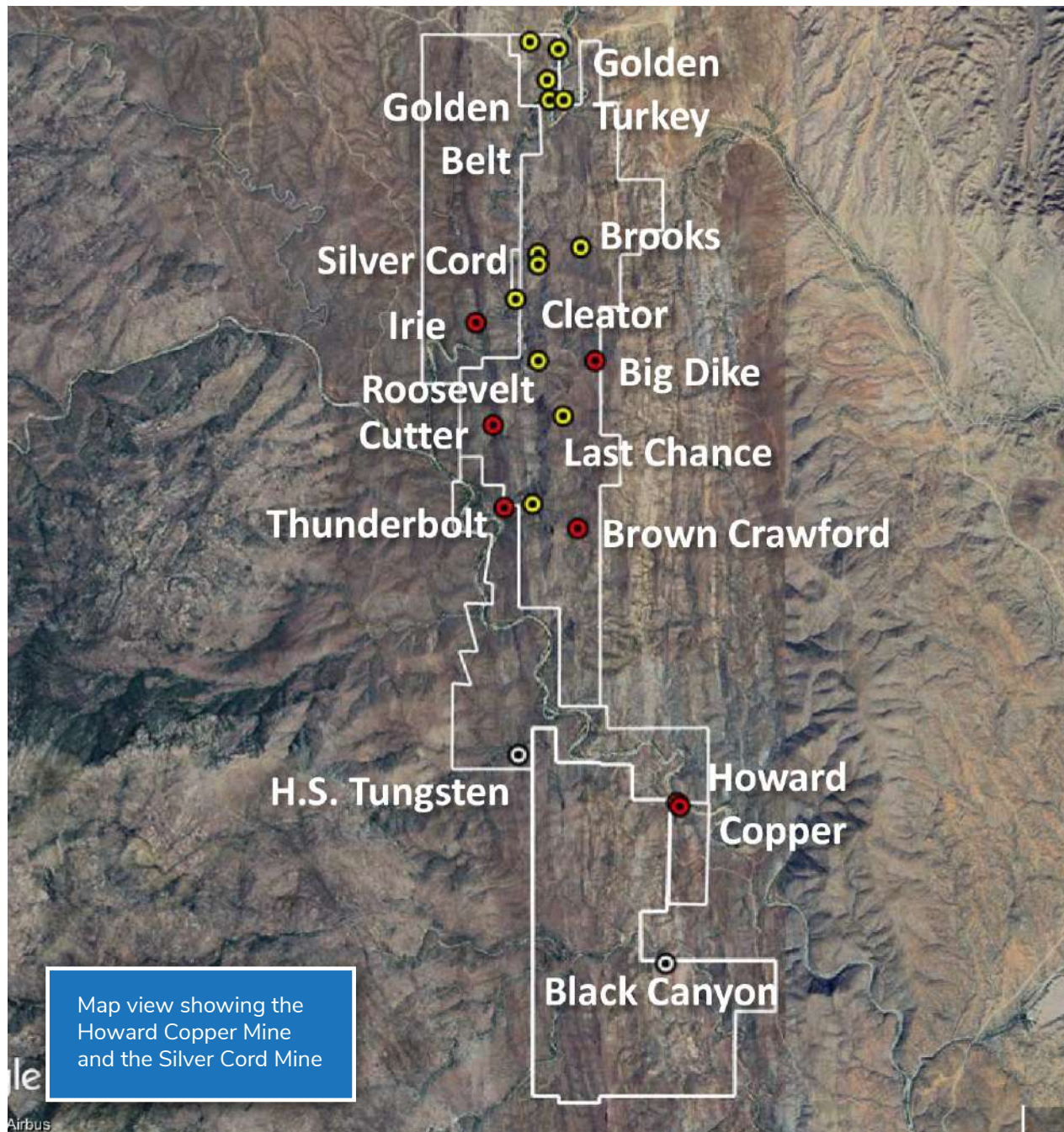
Property easily accessible via interstate Highway I-17, just 62.14 miles north of Phoenix Arizona

15 former operating mines within the Black Canyon land package
20 new historical workings identified on additional land package

60 vein-hosted base and precious metal mines within 93.21 miles radius

"The Bradshaw Mountains are one the most mineralized mountain systems in the world" - [USDA.GOV](https://www.usda.gov)

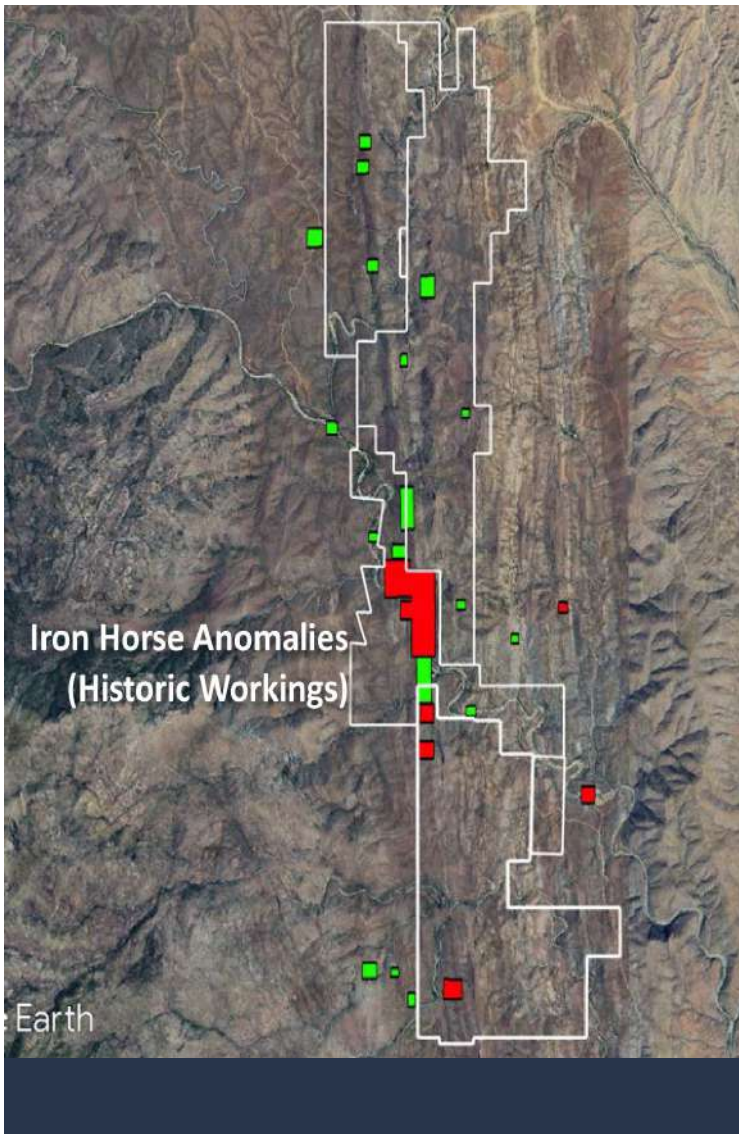
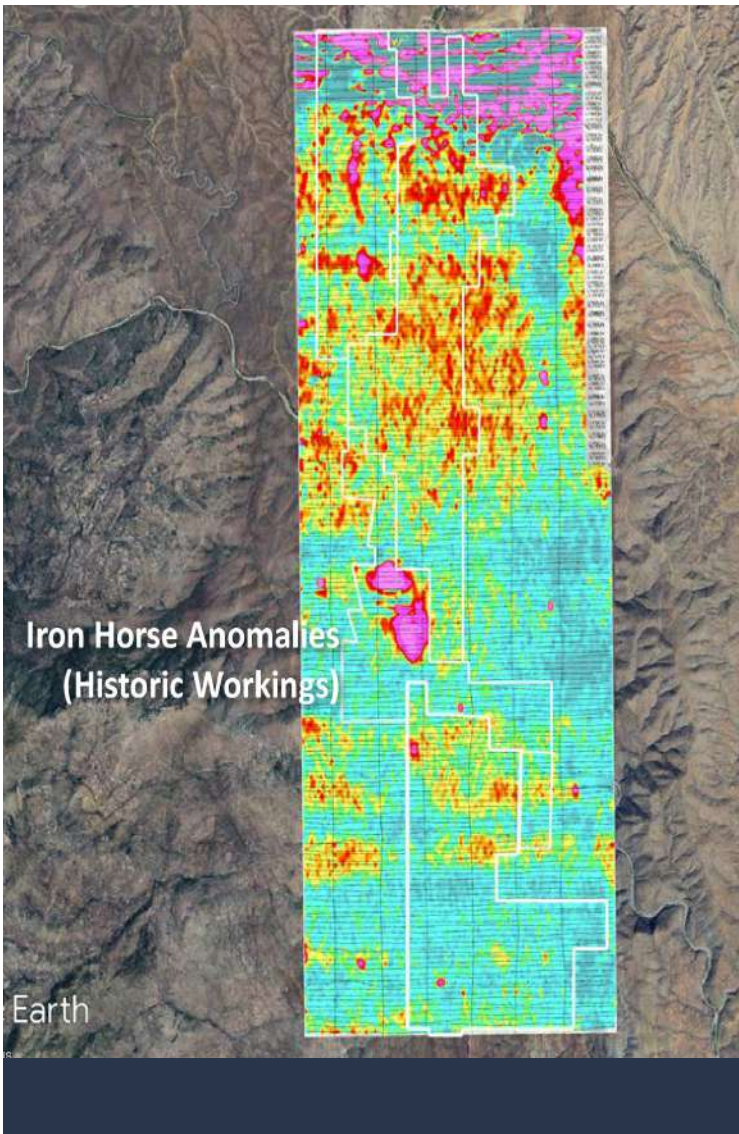
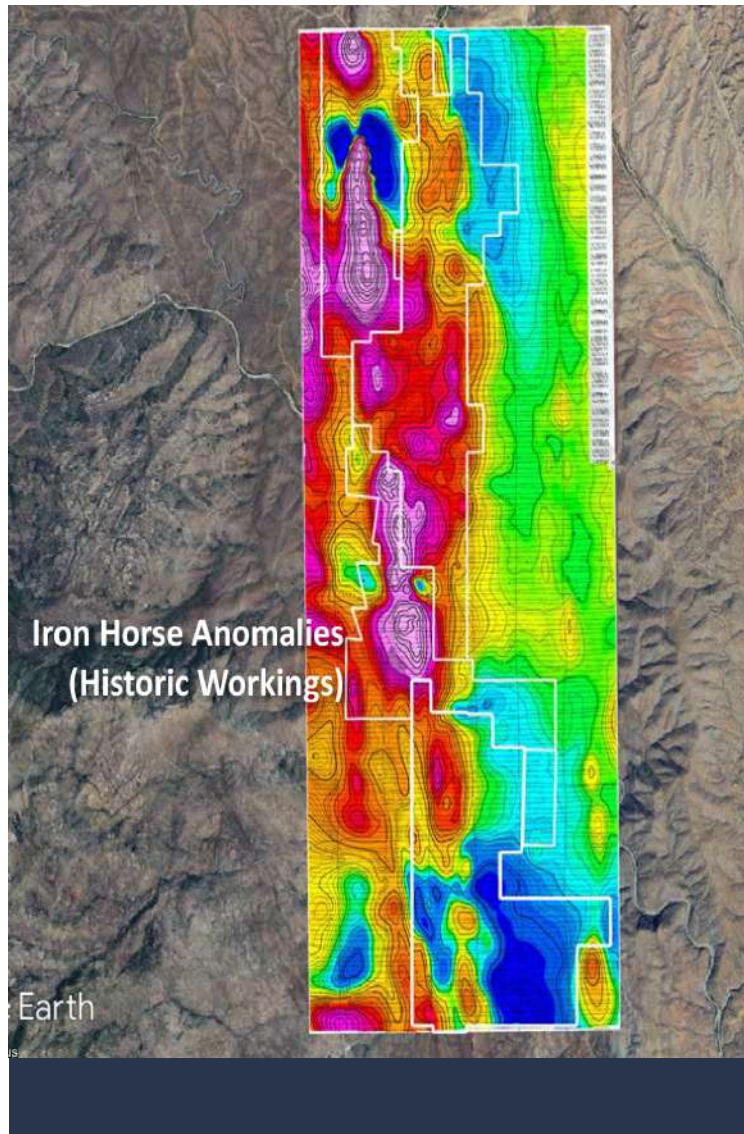




PROJECT OVERVIEW

- The presence of Precambrian geology as well as iron and rhyolite tuff indicate a geological environment for VMS mineralization
- The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930
- Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization
- Approx 4,000 acres and 221 contiguous claims
- 3D-IP Survey in 2024 indicating presence of coincident resistivity and chargeability anomalies
- Completed 410.10 miles VTEM survey in November 2024
- Completed maiden 8,000 foot drill program on Howard Copper Mine in May 2025
- Completed 25X25 metre gravity survey on Howard Copper Mine and Iron Horse showings in June 2025
- Commence 32,808.4 feet maiden drill program on Silver Cord Property in June 2025
- Engaged Rangefront Resources to complete groundwork studies on previously identified VTEM targets
- Engaged Westland Consultants to complete environmental and cultural resource baseline study on complete land package for multi-year drill program application

VTEM SURVEY ANOMALIES



SILVER CORD HISTORICAL OVERVIEW

Discovered in 1877

Initial production in 1910

Recent work includes property-wide soil sampling, Airborne magnetic and CSAMT surveys

Aeromag showed several highly magnetic zones oriented on trend with Kay mine

Subsurface structures align with magnetic anomalies in N-S orientation

3D-IP Survey completed in February 2024

VTEM survey completed in November 2024

Maiden 10,000 foot drill program commenced in June 2025



IRON HORSE GRAVITY SURVEY

Strong conductors surround a strongly magnetic and dense feature

Gravity and mag show shallower responses in the west, and deeper in the east

Northern strong conductor more tabular, strongest values in area, seems to almost outcrop

Areas to target:

- Strong mag / dense feature associated with weaker conductor – approx.
- Tabular body to north first, then west dipping conductor





HOWARD COPPER MINE

Covers 80 acres of patented land in Yavapai county

Historical production records (1920's to 1940's): approximately 100,000 tons of copper ore (3%-5% grade)

Worked stopped in the 40's due to inability to source fuel rations

Drilling permits acquired for 44 holes

Road upgrades completed

Completed Phase 1 (8,202.1 feet) drilling program April 2025

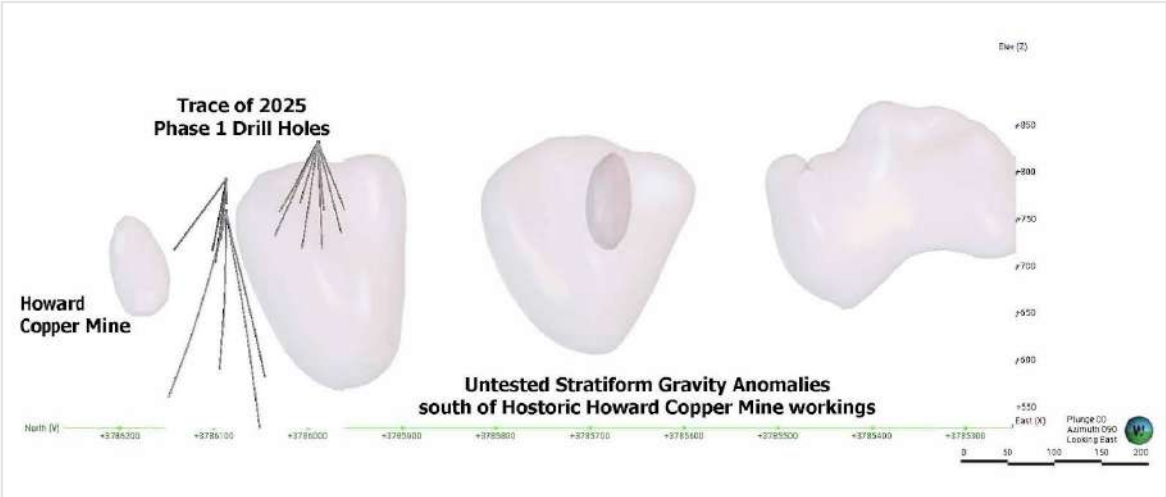
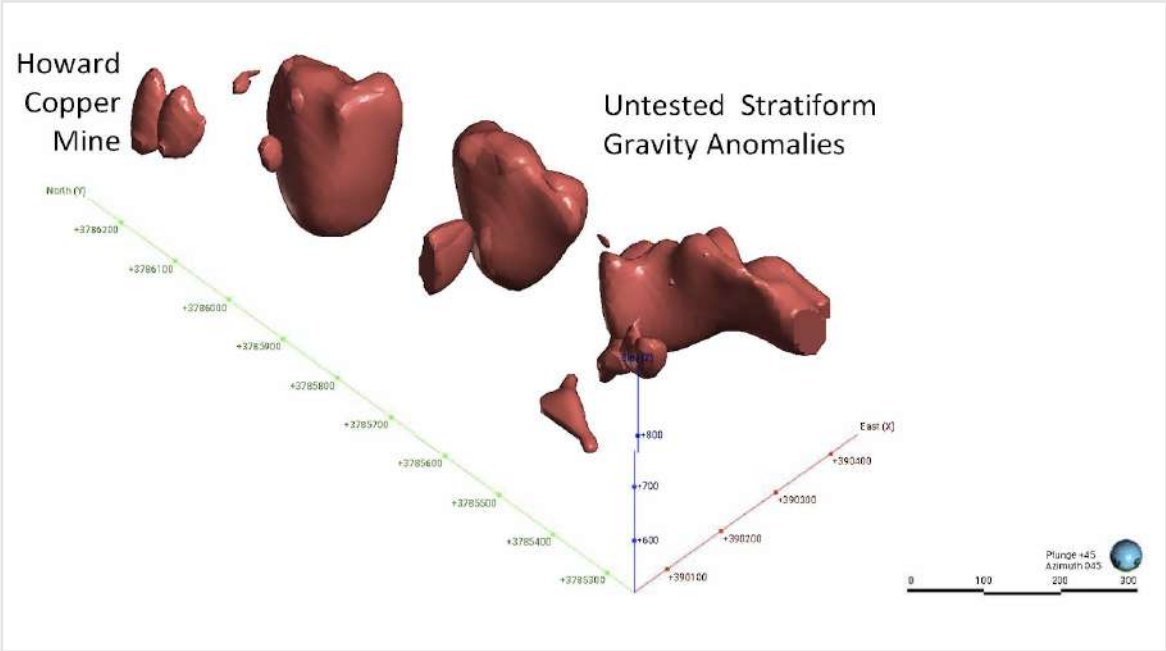
Drilling is focused on resource on high grade cap of deposit and down extension of mineralization

Magnetic survey to Gravity survey completed in June 2025

Phase 2 drill program planned for October to drill out gravity survey anomalies

SIGNIFICANT GRAVITY ANOMALIES SOUTH OF HISTORIC HOWER COPPER MINE

- 3 Untested gravity anomalies south of the historic workings
- Alignment with favorable volcanic-sedimentary horizons, suggesting potential stacked VMS lenses
- Coincidence with magnetic features in the southern anomaly, reinforcing the interpretation of preserved sulphide bodies
- Phase 2 drill program will comprise approximately 9,000 feet to confirm the presence of sulphide-rich horizons within these anomalies and expand the mineralized footprint southward



EXPERIENCED LEADERSHIP TEAM



ROBERT DZISIAK
CEO

- Extensive executive experience in growing organizations
- Former CEO of several IIROC member firms
- Former Chairman of Winnipeg Commodity Exchange



BEN HUDYE
EXECUTIVE CHAIRMAN

- 30+ years in agriculture production
- Recent successful \$175M Phoenix real estate portfolio divestment
- Founding member of Zenith Bank & Trust

ADDITIONAL BOARD MEMBERS



GEORGE MENDEZ
Independent Director



JASON CAMPBELL
Director



JOE POLISH
Independent Director



JIMMY JEON
CFO



JOINT VENTURE TERMS

USD 4,000,000 in expenditures on the property

- I-17 highway runs parallel to project
- Located 55.92 miles north of Phoenix
- Power line runs through the property

2% Net Smelter Royalty retained by Hudye Family Trust

Final cash payment of USD \$500,000 on confirmation of 65% earn in

PROPERTY ACCESS

Property accessible by 4-wheel drive

Located in Prescott National Forest with excellent infrastructure

SHARE STRUCTURE & CONTACT

SHARE STRUCTURE (As of July 15, 2025)

- Market Capitalization \$39 million
- Cash position \$5.5 million as of July 15, 2025
- Shares Outstanding: 43,256,604
- Warrants: 31,658,632 (between \$0.45 and \$0.65 share)
- Options: 3,000,000 between \$0.60-\$0.70/share
- Share Price: \$0.90
- RSU's": 3,650,000 between \$0.60-\$0.70/share

CONTACT INFORMATION

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