



**KING GLOBAL
VENTURES**

Black Canyon Project

A Significant Portfolio of Past Producing
Mines in the Historic Mining State of Arizona

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STRATEGIC LOCATION & SCALE

Black Canyon Property is located near Cleator, Arizona, in the Black Canyon Mining district of Yavapai County.

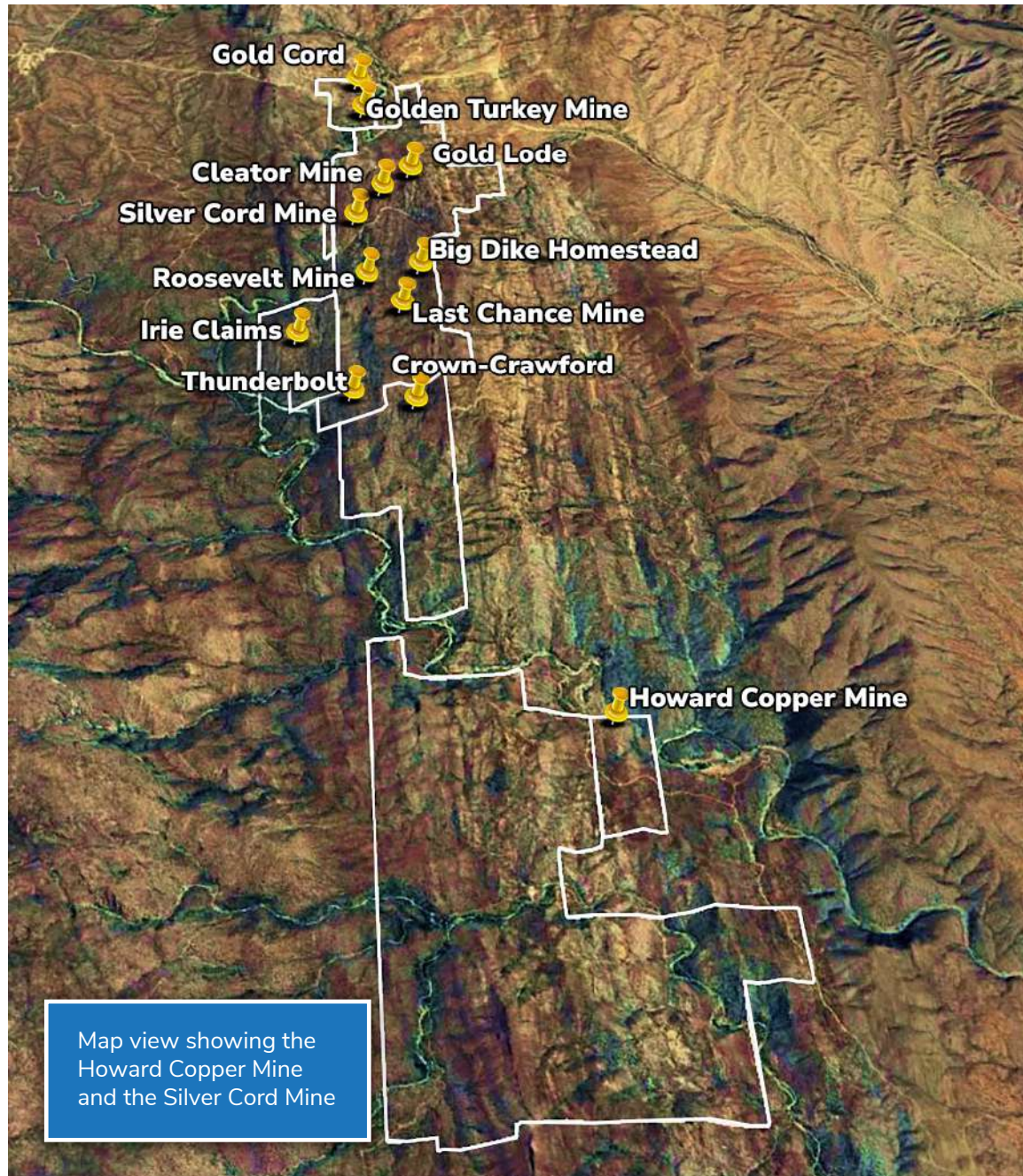
Black Canyon Property comprises 133 contiguous mining claims covering 2,437 acres (986 ha) in the Black Canyon Mining District, Yavapai County

Property easily accessible via interstate Highway I-17, just 100 kms north of Phoenix Arizona

12 former operating mines within the Black Canyon land package

60 vein-hosted base and precious metal mines within 150 km radius





PROJECT OVERVIEW

The presence of Precambrian geology as well as iron and rhyolite tuff indicate a geological environment for VMS mineralization.

The Silver Cord mine was discovered in 1877 and operated as a gold-silver, copper, lead-zinc mine from 1928-1930

In the early 20th century, the focus shifted to copper exploration when several copper deposits were discovered

Positive survey data confirms prospectivity for VMS and intrusive-related base and precious metal mineralization

Recent work completed on the property has returned the first indications of potential for copper-gold-silver-lead-zinc VMS mineralization

Arizona Metals Kay mine is approximately 16 kms south of the project area, and its VMS deposit is on trend with regional features

RECENT EXPLORATION PROGRESS

Work completed by Silver Cord LLC in 2022-2023 commissioned Rangefront Mining Services for comprehensive sampling and surveys

228 surface soil samples collected

14 samples from underground workings

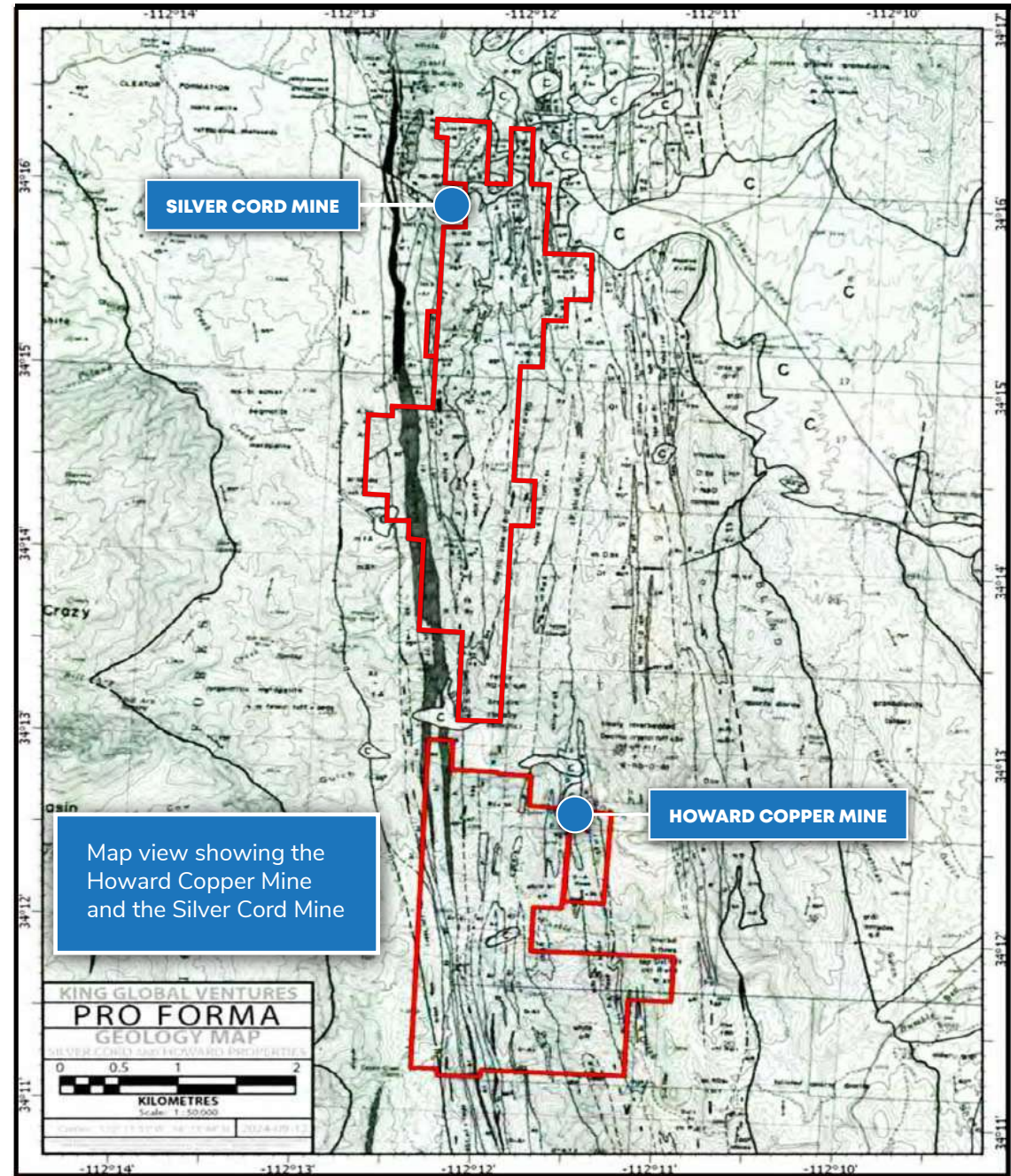
8 geological traverses completed

126 line km of UAV magnetometer survey

5.75 kilometres of CSAMT survey

3D-IP survey in 2024 indicating presence of coincident resistivity and chargeability anomalies

Completed in November 2024 660 line KM VTEM Survey over entire Black Canyon Project





JOINT VENTURE TERMS

US\$4,000,000 in expenditures on the property

- I-17 highway runs parallel to project
- Located 90 km north of Phoenix
- Power line runs through the property

2% Net Smelter Royalty retained by Hudye Family Trust

Final cash payment of USD \$500,000 on confirmation of 65% earn in

PROPERTY ACCESS

Property accessible by 4-wheel drive

Located in Prescott National Forest with excellent infrastructure



SILVER CORD HISTORICAL OVERVIEW

Discovered in 1877

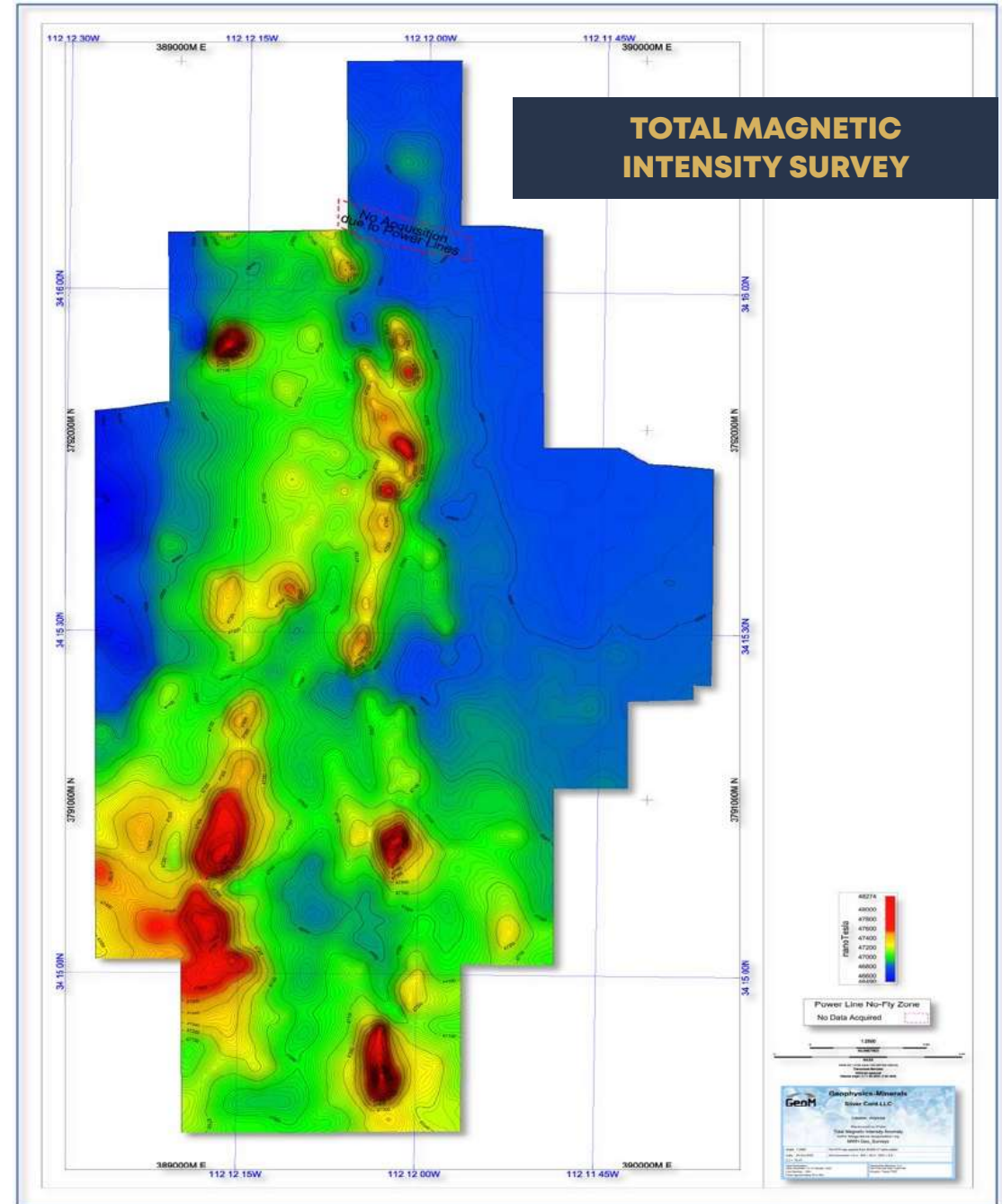
Initial production in 1910

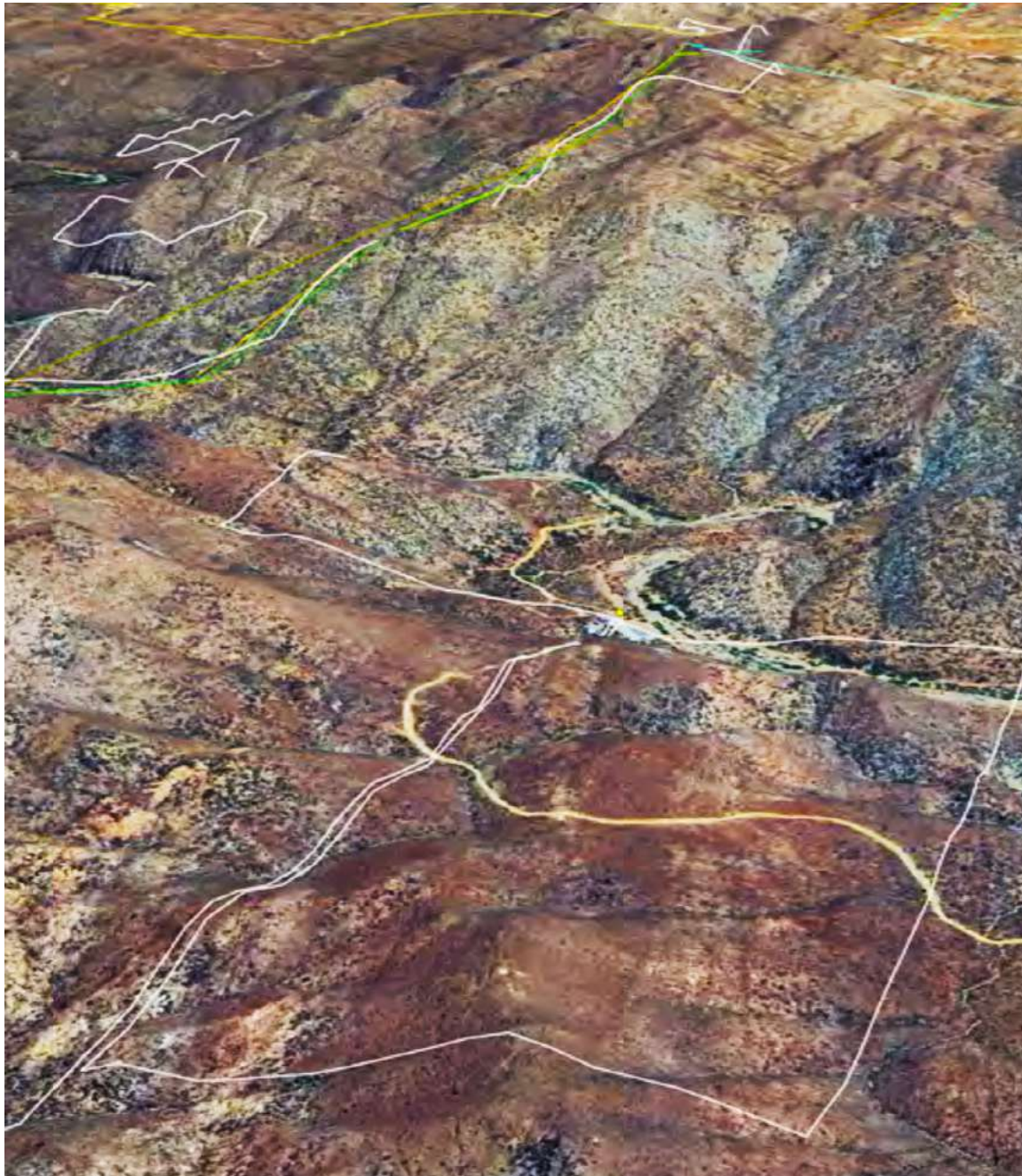
Recent work includes property-wide soil sampling, Airborne magnetic and CSAMT surveys

Aeromag showed several highly magnetic zones oriented on trend with Kay mine

Subsurface structures align with magnetic anomalies in N-S orientation

3D-IP Survey completed in February 2024





HOWARD COPPER MINE

Covers 80 acres of patented land in Yavapai county

Historical production records (1920's to 1940's): approximately 100,000 tons of copper ore (3%-5% grade)

Worked stopped in the 40's due to inability to source fuel rations

Initial exploration program will evaluate potential for additional VMS mineralization

Road upgrades currently in progress

Drilling permit for 99 holes has been applied for

2,500 metre drilling program proposed for January 2025

EXPERIENCED LEADERSHIP TEAM



ROBERT DZISIAK
CEO

- Extensive executive experience in growing organizations
- Former CEO of several IIROC member firms
- Former Chairman of Winnipeg Commodity Exchange



BEN HUDYE
EXECUTIVE CHAIRMAN

- 30+ years in agriculture production
- Recent successful \$175M Phoenix real estate portfolio divestment
- Founding member of Zenith Bank & Trust

ADDITIONAL BOARD MEMBERS



GEORGE MENDEZ
Independent Director



JASON CAMPBELL
Director



JOE POLISH
Independent Director



JIMMY JEON
CFO

SHARE STRUCTURE & CONTACT

SHARE STRUCTURE (As of January 1, 2025)

- Cash position as of January 1, 2025, \$2.91 million
- Shares Outstanding: 26,246,887
- Warrants: 20,280,000
- Options: 2,500,000 at \$0.60
- Share Price: \$0.35
- RSU's": 3,500,000 at \$0.60

CONTACT INFORMATION

Robert Dzisiak, President



Tel: +1-204-955-4803



ir@kingcse.com



www.kingglobal.gold



82 Richmond St. East, Suite 200 Toronto
Ontario, M5C 1P1 Canada

